



Chapter History

June 1985 - July 2014

Research Triangle Chapter History (1985-2014)

TABLE OF CONTENTS

	<u>Page</u>
History	3
Background	4
Chapter Years:	
1. 1985 – 1986	5
2. 1986 – 1987	6
3. 1987 – 1988	6
4. 1988 – 1989	7
5. 1989 – 1990	7
6. 1990 – 1991	8
7. 1991 – 1992	8
8. 1992 – 1993	9
9. 1993 – 1994	10
10. 1994 – 1995	11
11. 1995 – 1996	12
12. 1996 – 1997	13
13. 1997 – 1998	14
14. 1998 – 1999	15
15. 1999 – 2000	16
16. 2000 – 2001	17
17. 2001 – 2002	18
18. 2002 – 2003	19
19. 2003 – 2004	21
20. 2004 – 2005	22
21. 2005 – 2006	23
22. 2006 – 2007	24
23. 2007 – 2008	25
24. 2008 – 2009	26
25. 2009 – 2010	28
26. 2010 – 2011	30
27. 2011 – 2012	31
28. 2012 – 2013	33
29. 2013 – 2014	34
Appendix A: Chapter Volunteers by Officer Role	37
Appendix B: Chapter Volunteers by First Name	44
Appendix C: Chapter Volunteers by Length of Service	51

Research Triangle Chapter History (1985-2014)

History

ISACA was incorporated by individuals who recognized a need for a centralized source of information and guidance in the growing field of auditing controls for computer systems. Today, ISACA has more than 95,000 members worldwide.

Overview

ISACA got its start in 1967, when a small group of individuals with similar jobs—auditing controls in the computer systems that were becoming increasingly critical to the operations of their organizations—sat down to discuss the need for a centralized source of information and guidance in the field. In 1969, the group formalized, incorporating as the EDP Auditors Association. In 1976 the association formed an education foundation to undertake large-scale research efforts to expand the knowledge and value of the IT governance and control field. **Previously known as the Information Systems Audit and Control Association**, ISACA now goes by its acronym only, to reflect the broad range of IT governance professionals it serves.

Today, ISACA's membership—more than 95,000 strong worldwide—is characterized by its diversity. Members live and work in more than 160 countries and cover a variety of professional IT-related positions—to name just a few, IS auditor, consultant, educator, IS security professional, regulator, chief information officer and internal auditor. Some are new to the field, others are at middle management levels and still others are in the most senior ranks. They work in nearly all industry categories, including financial and banking, public accounting, government and the public sector, utilities and manufacturing. This diversity enables members to learn from each other, and exchange widely divergent viewpoints on a variety of professional topics. It has long been considered one of ISACA's strengths.

Global Network

Another of ISACA's strengths is its chapter network. ISACA has more than 190 chapters established in over 75 countries worldwide, and those chapters provide members education, resource sharing, advocacy, professional networking and a host of other benefits on a local level. Find out if there's a chapter near you.

Since its inception, ISACA has become a pace-setting global organization for information governance, control, security and audit professionals. Its IS auditing and IS control standards are followed by practitioners worldwide. Its research pinpoints professional issues challenging its constituents.

Its Certified Information Systems Auditor (CISA) certification is recognized globally and has been earned by more than 88,000 professionals since inception. The Certified Information Security Manager (CISM) certification uniquely targets the information security management audience and has been earned by more than 17,000 professionals. The Certified in the Governance of Enterprise IT (CGEIT) designation promotes the advancement of professionals who wish to be recognized for their IT governance-related experience and knowledge and has been earned by more than 4,500 professionals. The Certified in Risk and Information Systems Control (CRISC) designation for those who identify and manage risks through the development, implementation and maintenance of information systems controls has been earned by more than 14,000 professionals. ISACA publishes a leading technical journal in the information control field, the *ISACA Journal*. It hosts a series of international conferences focusing on both technical and managerial topics pertinent to the IS assurance, control, security and IT governance professions. Together, ISACA and its affiliated IT Governance Institute lead the information technology control community and serve its practitioners by providing the elements needed by IT professionals in an ever-changing worldwide environment.

For more information on the association's products and services, e-mail membership@isaca.org.

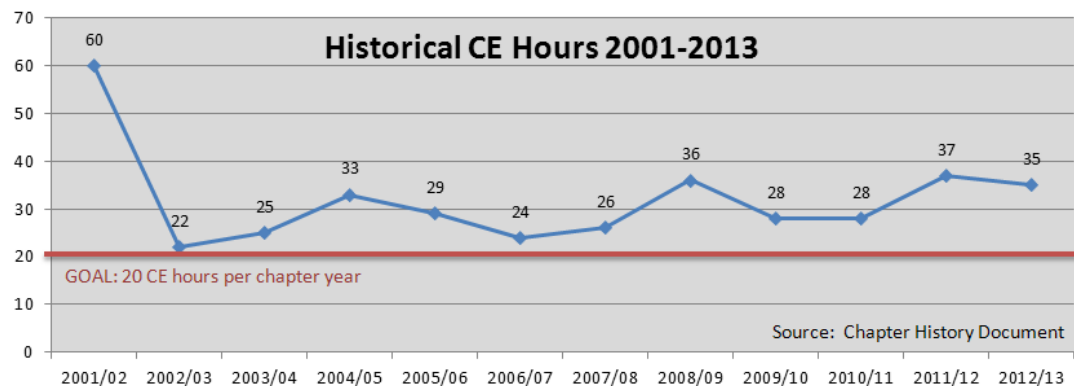
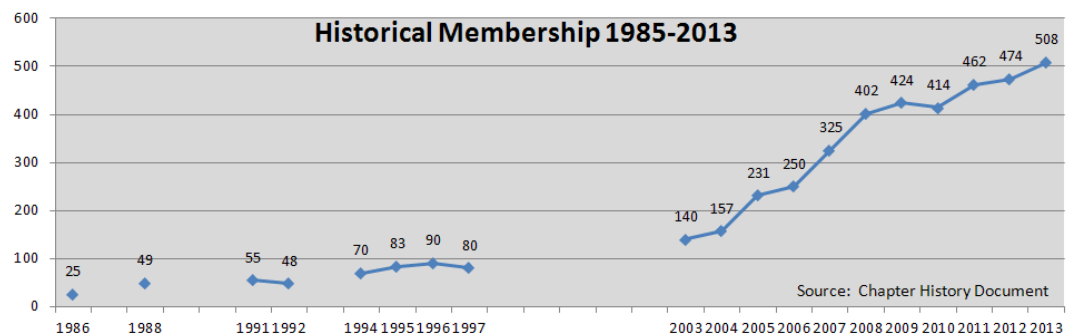
Research Triangle Chapter History (1985-2014)



Background

In 1980 there was only one chapter of the EDPAA in the state of North Carolina. This chapter was headquartered in Charlotte and drew participation for EDP Auditors as far east as Winston-Salem and Greensboro. EDP Auditors further east were either not associated with the EDPAA or they drove to Virginia to participate with chapters there.

Sometime in the early 1980's, a group of Charlotte members from the Triad area (Greensboro, Winston-Salem, and High Point) decided to split off from the larger chapter and form their own group. The major reason behind the movement was simply to cut down on the travel required to attend chapter meetings. So the Triad Chapter was created sometime in the early 1980's. Not much is known about the activities of the chapter during its existence because the records have been lost. The chapter did struggle with pulling in new members because a lot of auditors did not want to release their ties from the Charlotte chapter. The chapter was able to present a seminar or workshop sometime during their life which provided them with some operating capital.



Research Triangle Chapter History (1985-2014)

1985-1986

(Creation) In June of 1985, Stephen Head, outgoing President of the Triad Chapter, contacted Manny Rojas of Central Carolina Bank (CCB) and Jerry Truchinski of Carolina Power & Light (CP&L). Mr. Head informed these gentlemen that the Triad Chapter was dissolving and was looking for someone to save what was left of the chapter. Rojas and Truchinski set up a meeting for Wednesday, June 26, 1985, to meet with Mr. Head in Durham. Also invited to the meeting were Charlie Stainback of Branch Banking & Trust (BB&T), Jim Hinson (CP&L), and Jim Shaw (CCB). In the meeting, Mr. Head explained how nearly all of the Triad Chapter leaders were leaving the area for new jobs. They had issued a call within the Triad Chapter at the last chapter meeting to ask for volunteers to take over the reins. When no one came forward, the decision was made to fold the chapter and submit the treasury to the EDPAA Foundation or to seek others to take over.

The decision was made that these gentlemen would move the Triad Chapter to the Research Triangle area and attempt revitalization. With that, Mr. Head turned over the treasury of \$1,250 to this group along with chapter records and a small inventory of resource books. Thus was born what we know today as the Research Triangle Chapter. The major duties of the chapter were divided up that day and officer assignments made as follows:

President	Jerry Truchinski.....	CP&L
First VP.....	Charlie Stainback	BB&T
Second VP	Manny Rojas	CCB
Secretary	Jim Hinson	CP&L
Treasurer.....	Jim Shaw	CCB
Director.....	Stan Melton	Hardee's
Director	Trish Davis	CP&L
Director	Lloyd Railey	Peoples Bank
Director.....	Danny Brown	GTE

The first meeting was held August 22 at Balentines and featured simply a “welcome to all.” President Jerry Truchinski explained the direction of the chapter and appealed for new members. The meeting was well attended (over 30 professionals were in attendance). The meeting did generate a number of new applications for membership, so the chapter started with approximately 25 members on the roll.

The name of the chapter was officially changed in October 1985 by the National Headquarters from Triad to Research Triangle. In the spring, the Raleigh/Durham chapter of the IIA invited us to join with them in a joint meeting in January. This meeting was conducted in coordination with the IIA's regional meeting which the Raleigh/Durham chapter also hosted. Over 100 people were on hand to hear Admiral Grace Hopper of the US Navy relate stories about the early days of computer processing. This first year, eight chapter meetings were held with an average attendance of approximately 20 people.



Research Triangle Chapter History (1985-2014)

1986-1987

The leadership for this chapter year virtually remained the same. The chapter leaders were:

President	Jerry Truchinski.....	CP&L
First VP.....	Charlie Stainback	BB&T
Second VP	Manny Rojas	CCB
Secretary	Jim Hinson	CP&L
Treasurer.....	Jim Shaw.....	CCB
Director 1	Lester Hales	First Citizens Bank
Director 2	Dennis Smith.....	NC State University
Director 3	Teresa Barnes.....	Peoples Bank

In February 1987, the chapter conducted its first two-day seminar featuring five different concurrent sessions using seven guest speakers. With approximately 50 attendees, the seminar was successful and provided the chapter with approximately \$2,000 of operating capital. Out of this, the chapter made its first contribution to the EDP Auditors Foundation (EDPAF) for research.

1987-1988

The leadership for this chapter year virtually remained the same. The chapter leaders were:

President	Jim Shaw.....	CCB
First VP.....	Teresa Barnes.....	Peoples Bank
Second VP	Lester Hales	First Citizens Bank
Secretary	Dick Adams	Hanover Group
Treasurer.....	Charlie Stainback	BB&T
Past President.....	Jerry Truchinski.....	CP&L
Director 1	Jim Hinson	CP&L
Director 2	Tom Williams	Planters Bank
Director 3	Dan Panepinto.....	Planters Bank

A variety of technical and non-technical speakers were obtained for the chapter meetings by Teresa. Lester led a membership drive which results in the positive growth for the chapter, increasing the membership list to 49 people. The chapter put together a customized two-day seminar presented personally by Michael Sobol (MIS) in February. Approximately 55 professionals attended the two-day event which netted the chapter approximately \$3,600 in operating income. Sobol was the guest speaker at the chapter meeting held the first night of the seminar which drew in a record attendance for a chapter meeting of 53 people. The meeting even attracted other Region 7 chapter presidents and leaders. The board again made a presentation to the EDPAF.

Research Triangle Chapter History (1985-2014)

1988-1989

The officers for this chapter year were as follows:

President	Lester Hales	First Citizens Bank
First VP.....	Rick Julian	CP&L
Second VP	Tom Williams	Planters Bank
Secretary	Kirk Whorf.....	Peoples Bank
Treasurer.....	Charlie Stainback	BB&T
Past President.....	Jim Shaw.....	CCB
Director	Nelson White.....	First Citizens Bank
Director	Teresa Barnes McCauley	CCB
Director	Dan Panepinto	Planters Bank
Director.....	Manny Rojas	CCB
Director.....	Dick Adams	(student)

Considerable movement and turnover of chapter members occurred during the year resulting in a number of people serving on the Board of Directors. Technical sessions were presented before the meetings. In February 1989, the EDPAA joined forces with the Raleigh/Durham Chapter of the IIA to present a joint two-day seminar of audit education. A number of concurrent tracks were presented for both EDP Auditors as well as financial and operational auditors.

The Chapter continued the tradition of contributing a portion of the seminar profits to the EDPAF. This year President Hales presented a check in person to EDPAD leaders at the 1989 Internal Conference held in Toronto. The Chapter was awarded a service ribbon for this contribution.

1989-1990

The chapter leaders were as follows:

President	Teresa McCauley.....	First Citizens Bank
First VP.....	Tom Williams	Planters Bank
Second VP	Dan Panepinto	Planters Bank
Secretary	Pamela Gragg.....	Planters Bank
Treasurer.....	Kirk Whorf.....	Peoples Bank
Past President.....	Lester Hales	First Citizens Bank
Director	Martha Asby.....	Peoples Bank
Director	Rick Julian	CP&L
Director	Bill Ladd.....	Burroughs Wellcome
Director.....	Jim Shaw.....	CCB
Director.....	Nelson White.....	First Citizens Bank

This was to be the year of the “New Look” for the Research Triangle Chapter. A summer seminar was sponsored in 1989 by the Research Triangle Chapter free of charge to its members and only a \$50 fee for non-members. Coopers & Lybrand, from Atlanta, came in and presented a “Day of Development and Disaster” which drew approximately 30 attendees, both members and non-members. In February 1990, the second annual Central Carolina Audit and Control Conference was held jointly by the Raleigh-Durham IIA Chapter and the Research Triangle Chapter EDPAA. Teresa Barnes McCauley and Kirk Whorf represented EDPAA in this production.

The EDPAA/EDPAF Chapter Recognition Reward for Medium Chapters was presented to the Research Triangle Chapter for Chapter Year 1989-90.

The history of the Research Triangle Chapter was organized under the leadership of Jim Shaw with the assistance of Manny Rojas, Teresa McCauley, and Lester Hales. This was presented at the last chapter meeting with the understanding that the Chapter Secretary would add to it each year henceforth.

Research Triangle Chapter History (1985-2014)

1990-1991

The officers of the chapter were:

President	Mike Gaynor	Glaxo
First VP.....	William Alston	Hampton Industries
Second VP	Ben McLawhorn.....	Burroughs Wellcome
Secretary	Mary Ann Sides.....	BCBSNC
Treasurer.....	Wendy White	BB&T
Past President.....	Teresa McCauley.....	First Citizens Bank
Director	Terry Smith	Roses Stores
Director	Pat Edwards	BB&T
Director	Nelson White.....	First Citizens Bank

Once again, a successful joint conference was held with the Raleigh-Durham Chapter IIA. The format was a little different from previous years: the IIA had two tracks the first day and the EDPAA had two tracks on the second day. The conference netted the chapter \$2,600. Again, 10% of the proceeds were donate to the EDPAF. TV news personality Lloyd Dobbins entertained guests at dinner on the first day, speaking on "Quality or Else." The chapter gained 14 new members and ended the year with a total of 55 members. Again, the Research Triangle Chapter was honored with the 1990-91 Chapter Recognition Award for medium sized chapters.

1991-1992

The officers for this chapter year were:

President	Mike Gaynor	Glaxo, Inc.
First VP.....	Terry Smith	Roses Stores
Second VP	Wendy White	BB&T
Secretary	Pam Gragg	Centura Bank
Treasurer.....	Judy Baker Ricketts.....	UNC Hospitals
Past President.....	Teresa McCauley.....	First Citizens Bank
Director	Ben McLawhorn.....	Burroughs Wellcome
Director	Drury Jenkins	National Spring
Director	Gerry Kearns	First Citizens Bank

Terry Smith coordinated six pre-meeting technical sessions, all at no charge to the membership. Meetings were advertised in the Raleigh and Durham newspapers. The Secretary sent out confirmations and thank-you letters to each speaker this year. Teresa McCauley and Ben McLawhorn published a professional Directory. Pam Gragg issued the monthly newsletter, which took on a new format.

The Research Triangle Chapter made a monetary contribution to the formation of the Piedmont Triad Chapter in Winston-Salem. The donation was presented to the Triad Chapter by Teresa McCauley, Region 7 Assistant Vice President. The Research Triangle Chapter began the year with 55 members and ended with 48.

The Research Triangle Audit and Control Conference was a huge success due to Conference Chairman Andrew Weniger. Fifty-three audit professionals form the region attended. Richard Roach from the SAS Institute was the dinner speaker during the first night of the Conference, presenting "Trends Away From the Mainframe."

One of the hottest issues of the year was the proposed name change from EDPAA to Information Systems Control Association (ISACA). Because of the strong opposition, the vote on this change was deferred one year. In general, members requested the retention of the name "audit" in the organization name and asked for a vote by the general membership instead of by the small number of attendees at the Annual General Meeting.

Research Triangle Chapter History (1985-2014)

1992-1993

The officers of this chapter year were:

President	Ben McLawhorn.....	Burroughs Wellcome
First VP.....	Andrew Weniger	Glaxo, Inc.
Second VP	Tim Phillips.....	Glaxo, Inc.
Secretary	Teresa McCauley.....	First Citizens Bank
Treasurer.....	Judy Baker Ricketts.....	UNC Hospitals
Past President.....	Mike Gaynor	Glaxo, Inc.
Director	Charlie Hinnant	Centura Bank
Director	Drury Jenkins.....	National Spring
Director	Ricky Smith	BB&T

At the International meeting, Andrew Weniger represented the Research Triangle Chapter by presenting a check for \$271 which represented 10% of the earnings from the Research Triangle Audit and Control Conference (February 10-11, 1992). The winners of the K. Wayne Snipes Chapter recognition Award were announced at the Awards Luncheon and the Research Triangle Chapter was again a winner.

Andrew Weniger coordinated six pre-meeting technical sessions, all at no charge to the membership along with eight outstanding dinner presentations for the chapter. In September, Ben McLawhorn represented the Chapter at the Region 7 President's Council Meeting in the Research Triangle.

The first annual Carolinas Audit and Control Conference was held on March 1-3, 1993. This was a first for a joint venture between the Research Triangle, Charlotte, Piedmont Triad, and Greenville (SC) Chapters. The three-day multi-track conference was held in Greensboro, NC and was well attended by participants from six states. To coincide with the Conference, the Governors of NC and SC issue proclamations declaring the week of February 28-March 6 as "Information Systems Auditing Awareness Week." The Conference was very successful for all Chapters involved! Total net profit for the conference was approximately \$10,860.

The International Office suggested that individual Chapters incorporate to ensure that general liability concerns were addressed. Therefore, on May 1, 1992, Rufus L. Edmisten, Secretary of the State of North Carolina proclaimed the incorporation of the EDP Auditors Association, Inc. – Research Triangle Chapter.

The appointed International Committee, Image 2000, proposed that the EDP Auditors Association change its name to the Information Systems Audit and Control Association. By virtue of past discussions and input, the word "audit" was retained in the proposed name change. This name was adopted by the membership in July.

Research Triangle Chapter History (1985-2014)

1993-1994

The officers for this chapter year were:

President	Ben McLawhorn.....	Burroughs Wellcome
First VP.....	Ben Comer	CP&L
Second VP	Judy Baker	UNC Hospitals
Secretary	Teresa McCauley.....	First Citizens Bank
Treasurers	Charlie Hinnant	Centura Bank
Mike Dearing	First Citizens Bank	
Past President.....	Mike Gaynor	Glaxo, Inc.
Director	Connie Watkins.....	CP&L
Director	Nelson White.....	First Citizens Bank
Director	Tim Phillips.....	Glaxo, Inc.
Director.....	Terry Young	Hampton Industries

At the International Conference in Minneapolis, Minnesota, Teresa McCauley, Region 7 Vice President, represented the Research Triangle Chapter by presenting a check for \$350 which represented 10% of the Chapter's profit from the Carolinas Audit and Control Conference (March 1-3, 1993).

Ben Comer coordinated six pre-meeting technical sessions, all at no charge to the membership along with eight outstanding dinner presentations for the chapter. Tim Phillips led the membership drive. The chapter membership grew to a count of 70 members at the end of the chapter year.

The second annual Carolinas Audit and Control Conference was held on February 28-March 2, 1994. This was a joint venture between the Research Triangle, Charlotte, and Piedmont Triad Chapters. The three-day multi-track conference was held in Charlotte, NC and was well attended by participants from seven states. Total net profit for the conference was approximately \$12,000.

The Board of Directors voted to donate 10% of the Research Triangle proceeds (\$350) to the EDP Auditors Foundation (earmarked for research). Teresa McCauley, Region 7 Vice President presented the check at the Awards Luncheon in London, U.K.

Research Triangle Chapter History (1985-2014)

1994-1995

The officers for this chapter year were:

President	Ben Comer	CP&L
First VP.....	Judy Baker	UNC Hospitals
Second VP	Terry Young	Hampton Industries
Secretary	Lisa Starling	NC Office of the State Auditor
Treasurer.....	Mike Dearing	First Citizens
Past President.....	Ben McLawhorn.....	Glaxo-Wellcome, Inc.
Director	Martin Vernon.....	NC Office of the State Auditor
Director	Nelson White.....	First Citizens
Director	John Carlson.....	Kennametal, Inc.
Directory.....	John Carlson.....	Kennametal, Inc.
Region VP.....	Teresa McCauley.....	First Citizens Bank

In June 1994, the EDP Auditor's Association, Inc. changed its name to the Information Systems Audit and Control Association. In compliance, the Research Triangle Chapter also changed its name to the Research Triangle Chapter of the Information Systems Audit and Control Association. Also, in June the Officers and Board of Directors met to discuss plans for the coming year. Memberships had lapsed over the spring and summer such that the Chapter began the year with 59 members. Since the Chapter's treasury was in very good standing, the Officers and Directors decided to invest some of the treasury into the membership by bringing in very high quality speakers for the chapter year in hopes of increasing chapter membership. In addition to the high quality programs coordinated by Judy Baker, the Chapter undertook an aggressive membership drive targeting non-member attendees of chapter events. Using direct mail follow-up, headed by Michael Dearing, and special membership offers, the chapter was able to increase membership by 40% to 83 members by the planning meeting for the next chapter year (1995-1996).

Meetings continued to be held at the Raleigh Country Club on the first Wednesday of each month with the exceptions of December (no meeting), January (held on the second Wednesday), and March (no meeting due to the Carolinas Audit and Control Conference). Meetings featured excellent meals and hospitality served by the Raleigh Country Club. Chapter membership dues remained \$25. Judy Baker coordinated all technical seminars and evening sessions; Lisa Staling distributed the newsletter and advertising fliers., and John Carlson published the chapter Directory.

In June 1994, Teresa McCauley represented Region 7 at the International Conference, Annual General Meeting, and Leadership Conference in London England. Teresa presented a check for \$350 from the Research Triangle Chapter to the Information Systems Audit and Control Association for the CobiT and UNIX research projects. In August 1994, Terry Young represented the Chapter, and Teresa McCauley represented Region 7 at the President's Council Meeting along with leaders from regions 2, 3 and 4. Also, Teresa McCauley represented the Chapter at the Region 7 President's Council meeting in February 1995.

The Chapter hosted the third annual Carolinas Audit and Control Conference at the North Raleigh Hilton in Raleigh, NC, along with the Charlotte and Piedmont Triad Chapters. This was a three-day three track conference and was attended by 75 attendees and 19 speakers. Net profits were about \$10,400 with about \$4,000 going to the Research Triangle Chapter. As is our custom, the Chapter donated 10% of the net profits, \$400, to the Information Systems Audit and Control Foundation to help fund the CobiT and UNIX projects.

Research Triangle Chapter History (1985-2014)

1995-1996

This marked the 10th anniversary for the Research Triangle Chapter. The Association presented Research Triangle with a lovely plaque commemorating the milestone.

The officers for this chapter year were:

President	Jim Shaw.....	CCB
First VP.....	Bill Hampton.....	Carsten Hampton, Inc.
Secretary	Terry Young.....	Hampton Industries
Treasurer.....	Mike Dearing	First Citizens Bank
Past President.....	Ben Comer	CP&L
Director	John Carlson.....	Kennametal, Inc.
Director	Nelson White.....	First Citizens Bank
Director	Martin Vernon.....	NC Office of the State Auditor

Chapter members were provided with a strong slate of programs in education during the 1995-1996 chapter year thanks mainly to the programming efforts of Bill Hampton. Each chapter meeting was preceded by a technical session with a relevant topic. Topics included Securing and Auditing Unix, Computer Fraud, Client Server Audit and Security, MVS Security and Exposures, Communication Network Security and more. The chapter concluded the year with a joint meeting hosted by the local IIA chapter. In addition, the chapter participated in the fourth annual Carolinas Audit and Control Conference in Greensboro joining the Charlotte Chapter and the host Piedmont Triad Chapter. This three-day conference attracted 53 attendees and speakers from around the country.

Our chapter was presented with the K. Wayne Snipes Award for medium sized chapters at the September meeting for the 1994-1995 chapter year. This award recognizes chapters who have promoted and supported the Foundation and the information audit and information security professions. We were notified in June that the chapter had again won the Snipes Award for 1995-1996.

Membership at the close of the chapter year in June stood at 90 members. We were provided with a monthly newsletter published by Martin Vernon and a comprehensive membership directory produced by John Carlson. Nelson White provided the audit of the chapter's books and directed the nomination efforts. Treasurer Michael Dearing provided the board with concise reporting on a regular basis and maintained attendance records of chapter functions. Secretary Terry Young directed a CISA Review Course which was conducted on two Saturdays. Staffed by chapter volunteers, training was provided to nine members. Fifteen members sat for the CISA exam in June. Finally, Past President Ben Comer provided regular advice and counsel to the Board of Directors and officers.

Research Triangle Chapter History (1985-2014)

1996-1997

The officers for this chapter year were:

President	Jim Shaw.....	CCB
First VP.....	Rick Hudon	CCB
Second VP	Teresa McCauley.....	First Citizens Bank
Secretary	Mike Dearing	First Citizens Bank
Treasurer.....	Martin Vernon.....	NC Office of the State Auditor
Past President.....	Ben Comer	CP&L
Director	Terry Young.....	Hampton Industries, Inc.
Director	James McDonald	PennCorp Financial
Director	Nelson White.....	First Citizens Bank

Chapter members were provided with a strong slate of programs in education during the 1996-1997 chapter year thank mainly to the programming efforts of Richard Hudon. Each chapter meeting was preceded by a technical session with a relevant topic.

Chapter members concluded the year with a joint meeting hosted by the local IIA Chapter. In addition, the chapter participated in the fifth annual Carolinas Audit and Control Conference in Charlotte joining the Piedmont Triad Chapter and the host Charlotte Chapter. This three-day conference attracted over 90 attendees and featured speakers from around the country. Our chapter was presented with the K. Wayne Snipes Award for medium sized chapters at the September meeting for the 1995-1996 chapter year. This award recognizes chapters who have promoted and supported the Foundation and the information audit and information security professions.

Membership at the close of the chapter year in June stood at 80 members. We were provided with a monthly newsletter published by Michael Dearing plus a comprehensive membership directory. Jim McDonald provided the audit of the chapter's books and directed the nomination efforts. Treasurer Martin Vernon provided the board with concise reporting on a regular basis and maintained attendance records of the chapter functions. Finally, Past president Ben Comer provided regular advice and counsel to the Board of Directors and officers.

Research Triangle Chapter History (1985-2014)

1997-1998

The officers for this chapter year were:

President	Nelson White.....	First Citizens
First VP.....	Richard Donahue.....	Centura
	Heidi Everett.....	NC Office of the State Auditor
Second VP	Jim McDonald.....	PennCorp Financial
Secretary	Martin Vernon.....	NC Office of the State Auditor
Treasurer.....	Mike Dearing	First Citizens
Past President.....	Jim Shaw.....	CCB
Director	Heidi Everett	NC Office of the State Auditor
Director	Charlie Hinnant	Centura Bank
Director	Britt Wilson.....	First Citizens Bank
Directory.....	Jim Shaw.....	CCB

Terry Young, a chapter member for many years, served as CISA Coordinator but resigned at year end to accept a job out of the area. Jim Shaw edited and published the Chapter Directory. Using the power of the internet, Jim instituted an electronic mail meeting notice. Britt Wilson was both the Audit Committee and Nominations Committee. Mike Dearing was the Newsletter Editor. Heidi Everett assumed the responsibility of Program Chair during the year with support from the Board after Rich Donahue resigned to accept job relocation.

Educational highlights of the chapter year included a full day technical session on Windows NT (in addition to the regular monthly meeting), in December, presented by Jim Ott of Coopers & Lybrand, a half-day session on UNIX, in January, also presented by Jim Ott, and a full day session on client/server, in March, presented by Stuart Holoman of HOLOCON. We ended the year in May with an excellent half-day session on Electronic Commerce, presented by Alex Woda of Alex Woda and Associates.

The crowning educational achievement for the year was hosting the Sixth Annual Carolinas Conference. Steve Goodson of First Citizens Bank did an outstanding job as Conference Chair. Because of the continuing success of the Conference and the significant amount of time required to put it on, the Board decided (with concurrence from the Charlotte and Triad chapters) to use a professional conference service, InfoMarketing, Inc., of Durham to arrange and manage the Conference. Also, it was decided to add a new track on Network Communications for the entire three days. The conference was held in February at the North Raleigh Hilton and some 90 people attended. The conference was very successful as it provided affordable quality education and generated revenues to fund future educational events.

Ben McLawhorn and Jim Shaw continued the process of establishing the William M. Alston Memorial Scholarship. The scholarship rules and criteria and the application form were published in the February newsletter. At the May meeting, the first award in the amount of \$250 was presented to Shuntrelle Thornton, daughter of member Abbie Thornton, to attend NC State University.

Research Triangle Chapter History (1985-2014)

1998-1999

The officers for this chapter year were:

President	Nelson White.....	First Citizens Bank
First VP.....	Becky Carsten	Carsten & Hampton, Inc.
Second VP	Mike Dearing	First Citizens Bank
Secretary	Britt Wilson.....	First Citizens Bank
Treasurer.....	Gerald Kelber.....	CP&L
Past President.....	Jim Shaw.....	CCB
Director	Michael Bobbitt.....	CCB
Director	Charlie Hinnant	Centura Bank
Director	Martin Vernon.....	NC Office of the State Auditor
Directory.....	Jim Shaw.....	CCB
Directory (html)	Rick Hudon	CCB
CISA Coordinator	Heidi Everett	NC Office of the State Auditor

Jerry Kelber notified the Board in December 1998 that, due to unforeseen demands at work, he would be unable to continue in the role as Treasurer for the chapter. Chuck Cole, also, with CP&L, volunteered his services as interim Treasurer and was soon appointed and approved as successor to Mr. Kelber. Becky Carsten, sighting similar reasons as Mr. Kelber, offered her notice resignation in January as 1st Vice President of the chapter. While accepting this resignation, the board accepted the offer of Mr. Cole and Britt Wilson, to jointly assume responsibilities of the vacant 1st Vice President's seat.

Heidi Everett was appointed and served as the chapter's CISA Coordinator. Jim Shaw volunteered to serve as our chapter's Membership Directory Editor. Mr. Shaw enlisted the assistance of Rick Hudon. The chapter's Membership Directory was published by Mr. Hudon. They completed, with excellent results, our Chapter's 1998-1999 Membership Directory. A special recognition to Rick for converting the text into HTML format that accompanied the traditional paper copy. Jim's administrative assistant, Ms. Gail Bradley, also made significant contributions to the Directory.

As has been the tradition of the chapter, over the last four or five years, a broad variety of excellent technical sessions were made available to the members of the chapter and any guest interest in attending. These sessions were presented by professional and in many cases, nationally renowned speakers. Four full day sessions complemented by four half-day sessions were scheduled for the chapter year. Our most notable speakers were Winn Schwartau (Risk of Global Economy and a hacking demonstration), Ken Cutler (Securing and Auditing your TCP/IP Networks) and in January Joe Gelinis presented CobiT Implementation.

The Seventh Annual Carolinas Audit and Control Conference was held in Greensboro in February. Total attendance was calculated to be 47 session attendees and 24 speakers. Representation from the Research Triangle Chapter was 19, two of which were speakers.

This chapter year there were three applicants for the annual William M. Alston Memorial Scholarship. Mr. White and Mr. Dearing formed the committee that reviewed the applications. Their recommendation was to award three scholarships this year due to the outstanding caliber of the applicants. Kristen Kohnson (daughter of Rhett Johnson – Wake Forest University School of Medicine), Paul Goodell (stepson of Jim Shaw – Central Carolina Bank), and David Ingram (son of Dan Ingram – CP&L) were this year's recipients. All three are gifted students and well deserving of the chapter's support.

Research Triangle Chapter History (1985-2014)

1999-2000

The officers for this chapter year were:

President	Mike Dearing	First Citizens
First VP.....	Chuck Cole	CP&L
Second VP	John Levin.....	Glaxo Wellcome
Secretary	Britt Wilson.....	First Citizens
Treasurer.....	Michael Bobbitt.....	CCB
Past President.....	Nelson White.....	First Citizens
Director	Gerry Kelber	CP&L
Director	Beth Lowery.....	CP&L
Director	John Malvaso	CP&L
CISA Coordinator	Loren Allston	PriceWaterhouseCoopers
Conference Chair.....	Jim Shaw.....	CCB

Loren Allston (PricewaterhouseCoopers) was appointed and served as the chapter's CISA Coordinator. Jim Shaw volunteered to serve as our chapter's by coordinating monthly meeting reservations.

As has been the tradition of the chapter, over the last four or five years, a broad variety of excellent technical sessions were made available to the members of the chapter and any guest interested in attending. These sessions were presented by professional and in many cases, nationally renowned speakers.

Two separate two-day sessions complemented by four half-day sessions and one full day session were scheduled for the chapter year. Unfortunately, one of the ½ day sessions had to be cancelled. Planning for that presentation encountered difficulties and interest was very light. Our most notable speakers were Stuart Holoman (Network Management), Peter Stephenson (Penetration Testing) and in May Gordon Smith presented a two day session on Control and Security of e-commerce to a joint gathering of the local IIA chapter and our ISACA chapter.

The Charlotte chapter of ISACA hosted the eighth annual Carolinas Audit and Control Conference in February 2000. Mr. Jim Shaw served as our chapter's volunteer for the 2000 Carolinas Audit and Control Conference. Representation from the Research Triangle chapter was 14, two of which were speakers.

This chapter year there were two applicants for the annual William M. Alston Memorial Scholarship. Mr. Dearng served as the committee that reviewed the applications. His recommendation was to award the scholarship this year to Anna Cole Vernon (daughter of Martin Vernon – North Carolina State Office of the Auditor).

Research Triangle Chapter History (1985-2014)

2000-2001

The officers for this chapter year were:

President	Mike Dearing	First Citizens
First VP.....	Norm Burtness	
Second VP	Bob Hull	Rex Healthcare
Secretary	Peggy Wingate	CCB\National Commerce
Treasurer.....	Michael Bobbitt.....	CCB\National Commerce
Past President.....	Nelson White.....	First Citizens
Director	Chuck Cole	CP&L
Director	Beth Lowery.....	CP&L
Director	Mary Ann Sides.....	BCBSNC

CISA Coordinator	Stacy Thomas.....	Centura
WebMaster.....	Mike Dearing	First Citizens
Conference Chair.....	Jim Shaw.....	CCB\National Commerce

In lieu of the Annual Carolinas Audit and Control Conference, the Charlotte chapter of ISACA hosted an ISACA Training Week.

This chapter year there were two applicants for the annual William M. Alston Memorial Scholarship. A \$250 scholarship was awarded to Anna Cole Vernon (daughter of Martin Vernon - North Carolina State Office of the Auditor) and Peggy Lindgren - North Carolina Department of Correction.

Research Triangle Chapter (#059)

Information Systems Audit & Control Association



2001-2002

The officers for this chapter year were:

President	Rick Hudon	National Commerce Financial
First VP.....	Michael Bobbitt.....	National Commerce Financial
Second VP	Bob Hull	Rex Healthcare
Secretary	Peggy Wingate	National Commerce Financial
Treasurer.....	Peggy Lindgren	NC Dept. of Corrections
Past President.....	Mike Dearing	First Citizens
Director	Mike Saviak	BB&T
Director	Keith Garrett	BB&T
Director	Mary Ann Sides.....	BCBSNC
Audit/Nominations	Keith Garrett	BB&T
	Mike Saviak.....	BB&T
CISA Coordinator	Stacy Thomas.....	Centura
WebMaster.....	Stacy Thomas.....	Centura

Stacy also served as the Webmaster of our chapter website, www.isaca-rtc.org. Stacy's efforts and dedication as Webmaster earned the chapter a Silver recognition award from ISACA. Keith Garrett and Mike Saviak volunteered to serve as co-Chairs of the Audit & Nominating Committees. Julie Moushon also made significant contributions to the chapter by coordinating monthly meeting reservations.

As a cost saving measure, the publication and mailing of the Chapter newsletter was suspended. Information was provided via the website and e-mail announcements/bulletins.

The chapter provided the opportunity for 60 hours of continuing education hours during the chapter year. This included a three day ACL training conference. In the aggregate, the Chapter provided 1,084 continuing education hours. As a service to the Chapter, the Board elected to provide free sessions to our membership totaling 10 CE hours. The Charlotte chapter of ISACA hosted an ISACA Training Week in lieu of the Annual Carolinas Audit and Control Conference.

The chapter sponsored a night out at the Durham Bulls baseball game for members to network with their peers.

Our Treasurer prepared a detailed chapter operating budget and the Board approved a formal chapter reserve policy (how much money should be set aside for a rainy day). The excess reserve was allocated to be reinvested back to the Chapter as reduced cost/free training to members.

This chapter year there were two applicants for the annual William M. Alston Memorial Scholarship. A \$250 scholarship was awarded to Anna Cole Vernon (daughter of Martin Vernon - North Carolina State Office of the Auditor) and Peggy Lindgren - North Carolina Department of Correction.

Research Triangle Chapter History (1985-2014)

2002-2003

The officers for this chapter year were:

President	Rick Hudon	National Commerce Financial
First VP.....	Michael Bobbitt.....	National Commerce Financial
Second VP	Keith Garrett	BB&T
Secretary	Susan Burch	Builders Mutual Ins
Treasurer.....	Peggy Lindgren	NC Dept. of Corrections
Past President.....	Mike Dearing	
Director	Mike Saviak	BB&T
Director	Bob Hull	Rex Healthcare
Director	Randy Keeler.....	Martin Marietta
Audit/Nominations	Keith Garrett	BB&T
	Mike Saviak.....	BB&T
Directory.....	Keith Garrett	BB&T
CISA Coordinator	Stacy Thomas.....	BB&T
WebMaster.....	Stacy Thomas.....	BB&T

The Board established a goal of providing 20 continuing education hours to our membership at no cost. A total of 22 hours of training events was scheduled and included the following topics:

Management - *Jean Frennette*
Network Security/Penetration Testing - *Gary Hull*
Risk Assessment/Risk Analysis/Audit Planning – *presented by Don Bailey and Neal Curran*
Program Change Control – *presented by Bruce Lamond*
Auditing Unix or Windows NT/2000 - *presented by Bindview*
Security Risk Assessment – *presented by Dr Bei-Tseng Chu*

The Chapter hosted two evening meetings during the year providing a networking opportunity at our CISA recognition dinner and at our annual dinner meeting. Each meeting included an after-dinner presentation:

Trends In Auditing - *presented by Jean Frennette*
IT Audit in Post-Enron World – *presented by Derek Duval, CPC*

Not only did we exceed our goal for continuing education hours, we provided an aggregate of 837 CE hours! Our chapter events were attended by 63 different chapter members during the year and 18 of our professional peers and associates. We recorded some of the highest attended sessions in recent years.

Despite an economic downturn, the Board established a goal of increasing membership by 5% to 126 members. In April, we received notification that our membership had increased to 140 members; far exceeding our goals and expectations! Keith Garrett published the Chapter membership directory. Your Board of Directors was very sensitive to the privacy concerns of our membership and published the directory with an "opt-in/opt-out" process and opportunities for members.

Research Triangle Chapter History (1985-2014)

The Alston Memorial Scholarship Committee reviewed the scholarship applications received as of March 1, 2003 and confirmed that each applicant met the eligibility criteria for the scholarship. The \$750 award was distributed equally (\$150) to the following recipients:

Stacy A Johnson (*Rhett Johnson*) attending University of North Carolina - Wilmington
Sante Piracci (*Michael Piracci*) attending Washington and Lee
Krishnan Siva (*Natarajan Siva*) attending North Carolina State University
Anna Vernon (*Martin Vernon*) attending Meredith College
Sara Vernon (*Martin Vernon*) attending East Carolina University

Each year the Membership Board automatically reviews all of the chapter web sites that link from the ISACA web site. **Stacy Thomas**, our Web Director established a high standard in 2001 when the Research Triangle Chapter website received the Silver Level Award. She continued her efforts in 2002 and our website has been recognized as an 'Outstanding Chapter Web Site' and Gold Level International Award Winner. In addition to her Web Director duties, Stacy was an active participant at our Board meetings and provided valuable advice. She also served as the Research Triangle Chapter CISA Coordinator.

Jim Shaw donated his time and services to professionally photograph our officers for the website. His contributions were most appreciated.

Research Triangle Chapter History (1985-2014)

2003-2004

The chapter officers were:

President	Michael Bobbitt	National Commerce Financial
Acting President	Rick Hudon	National Commerce Financial
First VP.....	Keith Garrett	BB&T
Second VP	Mike Saviak	BB&T
Secretary	Susan Burch	Builders Mutual Ins
Treasurer.....	Michelle Wicker.....	NC Office of the State Auditor
Past President.....	Rick Hudon	National Commerce Financial
Director	Ann Corbly	
Director	Bob Hull	Rex Healthcare
Director	Randy Keeler	Martin Marietta

The Board established a goal of providing 20 continuing education hours to our membership at no cost. A total of 25 hours of training events was scheduled and included the following topics:

- Information Security Awareness - Dick Langford
- Linux in the Corporate Environment - *Dr. Chris Cramer*
- 3-Dimensions to Networks: Risk Assessments, Network Architectures, and Emerging Wireless Technologies - *Matt Thompson & Neal Curran*
- Information Security Corporate Governance & other random acts of due diligence. - *Craig Heier*
- Forensics in Evolution - *Giovanni Masucci*
- Business Continuity Planning - *Thomas C. Judd*
- Importance of IT Controls to Sarbanes-Oxley - *Tania Trbovich*

As of May 17, 2004 our chapter rosters grew to 157 members.

The Alston Memorial Scholarship Committee reviewed the scholarship applications received as of March 1, 2003 and confirmed that each applicant met the eligibility criteria for the scholarship. A \$250 award was distributed to the following recipients:

Stacy A Johnson (*Rhett Johnson*) attending University of North Carolina - Greensboro
Jessica Shaw (*Jim Shaw*) attending Alamance Community College

Stacy Thomas, our chapter webmaster, continued her outstanding service. The Research Triangle Chapter was recognized for an 'Outstanding Chapter Web Site' and Gold Level International Award Winner. This was the second consecutive year the award has been presented to the chapter. In addition to her Web Director duties, Stacy was an active participant at our Board meetings and provided valuable advice. She also served as the Research Triangle Chapter CISA Coordinator.

In March 2004, Michael Bobbitt resigned from his post as Chapter President after accepting a position in Atlanta, GA. Rick Hudon agreed to serve as Acting President to conclude the Chapter year.

Research Triangle Chapter History (1985-2014)

2004-2005

The chapter officers were:

President	Rick Hudon	National Commerce Financial
First VP.....	Keith Garrett	BB&T
Second VP	Bob Hull	Rex Healthcare
Secretary	John Levin.....	GlaxoSmithKline
Treasurer.....	Michelle Wicker.....	NC Office of the State Auditor
Past President.....		
Director	Susan Burch	RTI
Director	Randy Keeler	Martin Marietta
Director	Mike Saviak	BB&T
Certification Chair.....	Stacy Thomas.....	BB&T
Webmaster	Stacy Thomas.....	BB&T
Nominations Chair	Chris Garris.....	UNC
Audit Chair	Minh Do.....	NC Office of the State Auditor

As of May 11, 2005 our chapter rosters grew to 231 members.

The Board continued its goal of providing 20 continuing education hours to our membership at no cost. A total of 33 hours of training events was scheduled and included the following topics:

			<u>CE Hours</u>
Sep	08	Privacy	3
		Speaker: David Baumer, NCSU	
Oct	13	Current Threats to your Data Network	3
		Speaker: Philip J. Lunsford, II, ECU	
Nov	03	Information Security	3
		Speaker: Jim Sorrell	
Dec	---	No meeting (Break for Winter holiday)	
Jan	05	Spyware & Viruses	3
		Speaker: Grant Thornton, Inc.	
Feb	02	How to Audit Unix	3
		Speaker: Chris Cramer, Ph.D.	
Mar	02	Auditing Windows Active Directory	7
		Speaker: Derek Melber	
Apr	06	Cancelled	3
May	04	Wireless Personal Alert Systems and Nomadic Networks for Improving Workplace and Community Safety	3
		Speakers: Matt Powell & J. Barry DuVall PhD	
May	10	CanAudit sessions with the IIA	8

Our Chapter presented at the East Coast President's Council Meeting; speaking to the group about our successful initiatives including the Chapter scorecard and "free" sessions.

Research Triangle Chapter History (1985-2014)

2005-2006

The chapter officers were:

President	Keith Garrett	BB&T
First VP.....	Chris Garriss	UNC
Second VP	Randy Keeler	Martin Marietta
Secretary	John Levin.....	GlaxoSmithKline
Treasurer.....	Kathy Green	Jefferson Wells
Past President.....	Rick Hudon.....	Blue Cross & Blue Shield
Director	Susan Burch	RTI
Director	Stephen Piner	BB&T
Director	Bob Hull	REX Healthcare
Webmaster	Stacy Thomas.....	BB&T
Nominations Chair	Chris Garriss.....	UNC
Audit Chair	Michael Bobbitt.....	Jefferson Wells

As of May 2006 our chapter rosters grew to 250+ members.

The Board continued its goal of providing 20 continuing education hours to our membership at no cost. A total of 29 hours of training events was scheduled and included the following topics:

May 3, 2006	Common Vulnerability Scoring System (CVSS) <i>Presenter:</i> Gavin Read and Mike Scheck – CISCO Systems <i>CE Hours:</i> 3
April 5, 2006	Penetration & Vulnerability Hacking & Testing <i>Presenter:</i> Gary Hull - Director of Disaster Recovery, Quintiles <i>CE Hours:</i> 3
March 1, 2006	Identity Theft <i>Presenter:</i> Jeremy Taylor and Matt Thompson - Grant-Thornton Co. <i>CE Hours:</i> 3
February 1, 2006	Security Auditing of Oracle Databases <i>Presenter:</i> Chris Cramer, Ph.D. - Duke University <i>CE Hours:</i> 3
January 4, 2006	Vulnerability Assessment and Information Assurance <i>Presenters:</i> Bill Chu, Ph.D. – UNC-Charlotte <i>CE Hours:</i> 3
December 7, 2005	How to Audit DB2 <i>Presenter:</i> Stuart Henderson <i>CE Hours:</i> 8
October 5, 2005	FBI Program for Computer Crimes <i>Presenter:</i> Doris Gardner <i>CE Hours:</i> 3
September 7, 2005	The Great Identity Crisis in Business Computing <i>Presenter:</i> Peter Luscko, Territory Manager, Imprivata, Inc. <i>CE Hours:</i> 3

Research Triangle Chapter History (1985-2014)

2006-2007

The chapter officers were:

President	Keith Garrett	BB&T
First VP.....	Chris Garriss	UNC
Second VP	Randy Keeler	Martin Marietta
Secretary	Lisa Mueller	BB&T
Treasurer.....	Kathy Green	Jefferson Wells
Past President.....	Rick Hudon	BCBSNC
Director	Wes Bjorklund	BB&T
Director	John Levin	Glaxo-Smith Cline
Director	Bob Hull	REX Healthcare
Webmaster	Rick Hudon	BCBSNC
Nominations Chair	Chris Garriss	UNC
Audit Chair	Kathy Green	Jefferson Wells

As of May 2007 our chapter rosters grew to 325+ members.

The Board continued its goal of providing 20+ continuing education hours to our membership at no cost. A total of 24 hours of training events was scheduled and included the following topics:

Sept. 6, 2006	A Practical Approach to SOX IT Audits <i>Presenter:</i> Kathy Green, Bruce Caughran; Jefferson Wells Corp. <i>CE Hours:</i> 3
Oct. 4, 2006	Organizational/Personnel Security <i>Presenter:</i> Sandy Bacik <i>CE Hours:</i> 3
Nov. 1, 2006	VOIP - Risks and Securing <i>Presenter:</i> Kent Cunningham <i>CE Hours:</i> 3
Jan 3, 2007	Regulatory Haystack <i>Presenter:</i> Taiye Lambo, eFortresses <i>CE Hours:</i> 3
Feb 7, 2007	Database Auditing for Security & Compliance <i>Presenter:</i> Matt McGivern, Protiviti <i>CE Hours:</i> 3
Mar 7, 2007	Database Auditing for Security & Compliance <i>Presenter:</i> Dave Moore, DBI <i>CE Hours:</i> 3
Apr. 4, 2007	Protecting What is Yours: Methods for Securing Data in Today's Business Environment <i>Presenter:</i> Grant Thorton <i>CE Hours:</i> 3
May 2, 2007	Application Security and Controls Framework <i>Presenter:</i> Nicky Tiesenga, IBM Global Business Services <i>CE Hours:</i> 3

Research Triangle Chapter History (1985-2014)

2007-2008

The chapter officers were:

President	Chris Garriss	UNC
First VP.....	Lisa Mueller	BB&T
Second VP	Kathy Green	Jefferson Wells
Secretary	Randy Keeler	Martin Marietta
Treasurer.....	George Holland	Cherry, Bekaert & Holland, L.L.P.
Past President.....	Keith Garrett	BB&T
Director	Wes Bjorklund	BB&T
Director	John Levin	Glaxo-Smith Cline
Director	Bob Hull	REX Healthcare
Webmaster	Rick Hudon	BCBSNC
Certification	Srini Kolathur	

As of May 2007 our chapter rosters grew to 402 members. The Chapter provided 42 hours of continuing education opportunities to its membership.

The Board continued its goal of providing 20+ continuing education hours to our membership at no cost. A total of 26 hours of training events was scheduled and included the following topics:

Sept. 14, 2007	Active Directory <i>Presenter: Derek Melber.</i> <i>CE Hours: 7</i>
Oct. 3, 2007	Fraud Detection/Bendord's Law <i>Presenter: John Reisch, ECU Professor</i> <i>CE Hours: 3</i>
Nov. 7, 2007	Storage Area Networks <i>Presenter: KPMG</i> <i>CE Hours: 3</i>
Dec 5, 2007	Cyber Crime <i>Presenter: FBI</i> <i>CE Hours: 3</i>
Jan 7, 2008	Integrated Auditing Concepts <i>Presenter: Joint breakfast session with the IIA</i> <i>CE Hours: 1</i>
Feb 6, 2008	Off-shoring <i>Presenter: Grant-Thorton</i> <i>CE Hours: 3</i>
Mar 5, 2008	Auditing publicly accessible Unix servers/services <i>Presenter: Chris Cramer</i> <i>CE Hours: 3</i>
Apr. 4, 2008	Computer Forensics <i>Presenter: Grant Thorton</i> <i>CE Hours: 3</i>

The Chapter also provided an additional 16 continuing education hours at a low cost to our membership (\$50):

June 3-4, 2008	Web Application Security <i>Presenter: CanAudit</i> <i>CE Hours: 16</i>
-----------------------	--

Research Triangle Chapter History (1985-2014)

2008-2009

The chapter officers were:

President	Chris Garriss	UNC
First VP.....	Lisa Mueller	Progress Energy
Second VP	Kathy Green	Jefferson Wells
Secretary	Randy Keeler	Martin Marietta
Treasurer.....	George Holland	Cherry, Bekaert & Holland, L.L.P.
Past President.....	Keith Garrett	BB&T
Director	Wes Bjorklund	BB&T
Director	John Levin	Glaxo-Smith Cline
Director	Bob Hull	REX Healthcare
Director	Srinivas Saraswatula	

The following members were nominated and served on the Board in the following capacities:

Facilities Coordinator	Jim Tarantino	
Webmaster	Rick Hudon	BCBSNC
Webmaster	Srinivas Saraswatula	
Certification	Srini Kolathur	

As of June 2008 our chapter rosters grew to 424 members.

The Alston Memorial Scholarship was awarded to the following recipients:

Kaitlyn Hull (*Bob Hull*) attending North Carolina State University

Kristine Hull (*Bob Hull*) attending Meredith College

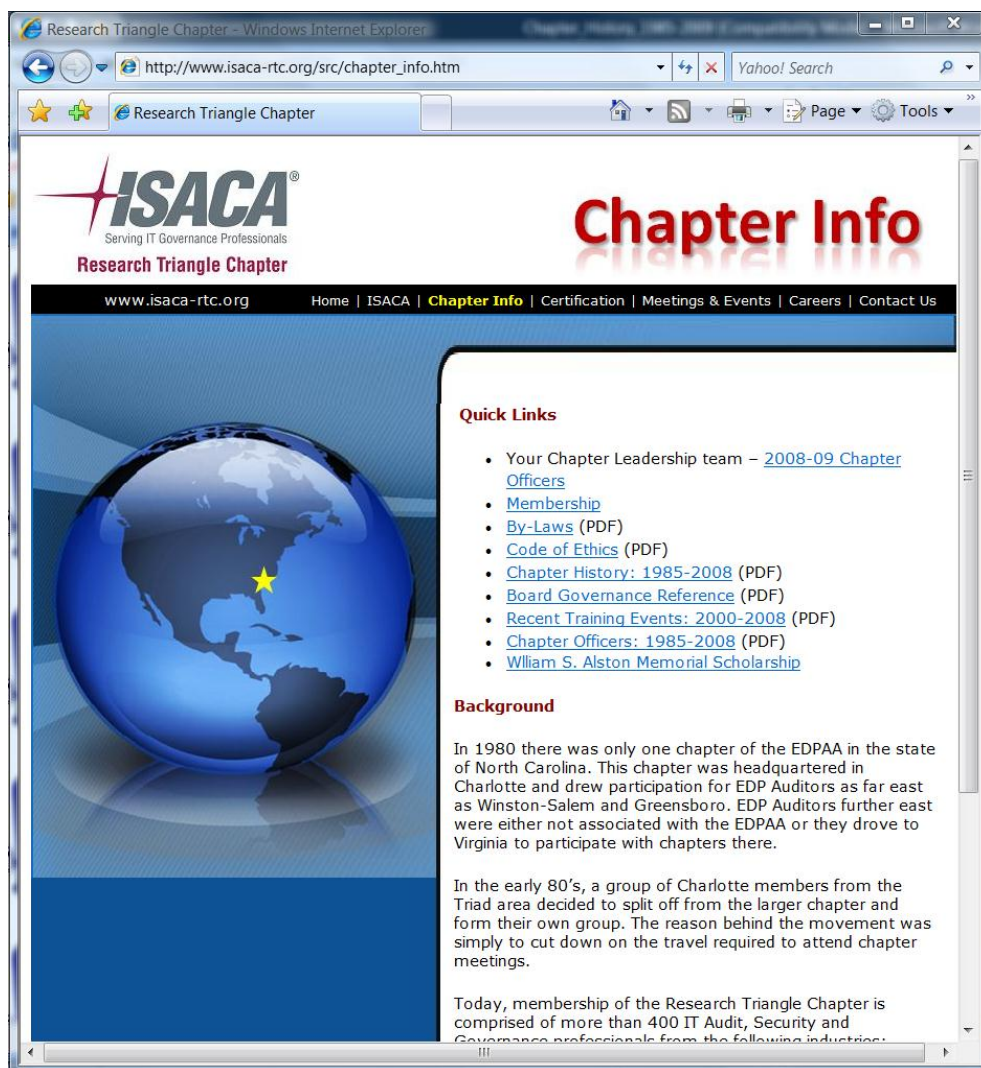
The Board continued its goal of providing 20+ continuing education hours at no or low cost to our membership. A total of 36 hours of training events was scheduled and included the following topics:

Sep. 10, 2008	Software Security, Logic & Quality <i>Presenter: Cigital Inc.</i> <i>CE Hours: 3</i>
Oct. 1, 2008	Using Group Policy with Windows Active Directory <i>Presenter: Derek Melber</i> <i>CE Hours: 8 (\$30 for members)</i>
Nov. 5, 2008	IT Compliance Programs <i>Presenter: Sandy Bacik</i> <i>CE Hours: 3</i>
Nov. 11, 2008	Procurement Fraud (Joint Meeting w/IIA) <i>Presenter: Joint breakfast session with the IIA</i> <i>CE Hours: 1</i>
Dec. 3, 2008	IT Governance/IT Risks & Compliance <i>Presenter: IT Governance – Nicky Tiesenga</i> <i>Presenter: IT Risks & Compliance – Tom Lynn, Symantec</i> <i>CE Hours: 3</i>
Jan. 7, 2009	New Trends in Incident Response/Mgmt <i>Presenter: Rob Seate</i> <i>CE Hours: 3</i>

Research Triangle Chapter History (1985-2014)

- Feb. 4, 2009** **Enhancing the Privacy and Security of Your Information with True Security Awareness**
Presenter: Jim Sorrell
CE Hours: 3
- Mar. 4, 2009** **Data Flow Analysis and Classification**
Presenter: Gavin Mead
CE Hours: 3
- Apr. 1, 2009** **Keeping It Real: Strategies for Advancing Data Security In Challenging Times**
Presenter: Michael (Mac) H. McMillan, Chief Executive Officer; CynergisTek, Inc.
CE Hours: 3
- May 6, 2009** **Introduction to XBRL (Extensible Business Reporting Language)**
Presenters: Andrew D. Thrasher & Brian Butte, PriceWaterhouseCoopers LLP
CE Hours: 3
- June 17, 2009** **A Journey In Information Systems Controls Using COBIT**
Presenters: Nicky Tiesenga, Marty King, Rick Hudon
CE Hours: 3

In April 2009, the Research Triangle Chapter was recognized with the silver award for an ISACA chapter website.



Research Triangle Chapter History (1985-2014)

2009-2010

The Annual Meeting and Election of Officers were held following the May 6, 2009 training session. The officers for this chapter year were:

President	Lisa Mueller	Progress Energy
First VP.....	Kathy Green	Jefferson Wells
Second VP	Lillian Skinner.....	Dixon Hughes
Secretary	Bob Hull	Rex Healthcare
Treasurer.....	Leo Howell	NC State University
Past President.....	Chris Garriss	UNC
Director	Satya Maruvada.....	
Director	Randy Keeler	Martin Marietta
Director	Rick Hudon	BCBSNC

The following candidates have volunteered to assist the Chapter and the new Board:

Webmaster	Srinivas Saraswatula
Certification Coordinator	Srinivas Kolathur
Facilities Coordinator	Jim Tarantino
Audit & Nominations	Lanny Dale, Patrick Girling, and Diana Peters

As of June 2010 our chapter roster was 414 members;

The Board continued its goal of providing 20+ continuing education hours at no or low cost to our membership. A total of 28 hours of training events was scheduled and included the following topics:

Sep. 10, 2010	Server Virtualization - Security & Auditing <i>Presenter: Greg Shields</i> <i>CE Hours: 6</i>
Oct. 7, 2010	Enterprise Risk Management (Joint Meeting w/IIA) <i>Presenter: Jennifer MacKethan and Scott McKay</i> <i>CE Hours: 4</i>
Nov. 4, 2010	Securing Large Enterprise Databases <i>Presenter: Vinay Bansal and Sriniv Kolathur</i> <i>CE Hours: 2</i>
Nov. 4, 2010	IT Audit – Current Trends <i>Presenter: Derek Duval</i> <i>CE Hours: 1</i>
Dec. 2, 2010	Global Security - Protecting a Brave New World and The Building of a Converged CIRC <i>Presenter: Roland Cloutier</i> <i>CE Hours: 3</i>

Research Triangle Chapter History (1985-2014)

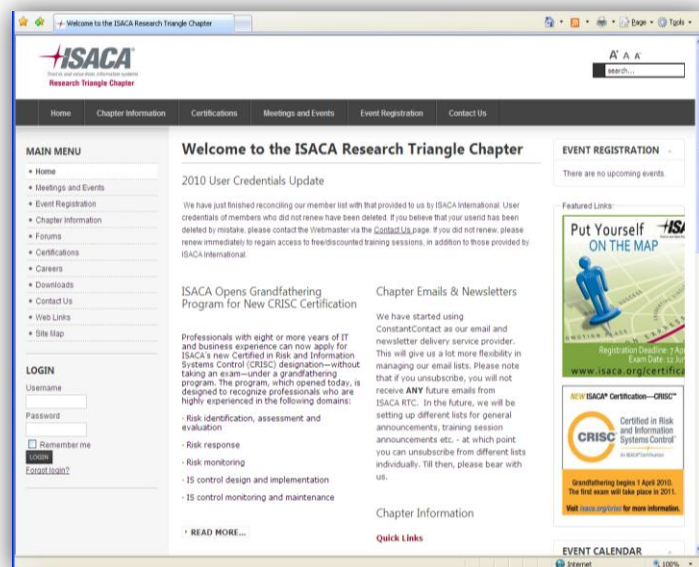
- Feb. 3, 2010** **Open Panel Forum – IT Audit and IT Security**
Presenter: Panel
CE Hours: 3
- Mar. 3, 2010** **Enterprise Patch Management**
Presenter: Nik Patronas
CE Hours: 3
- Apr. 7, 2010** **Audit Planning, Root Cause Analysis, Report Writing**
Presenter: Srini Kolathur, Lisa Mueller, Panel discussion
CE Hours: 3
- June 2, 2010** **BCP 101, “Business Continuity for Dummies” & Chapter General Meeting**
Presenters: Gary Hull
CE Hours: 3 (2/1)

The Alston Memorial Scholarship was awarded to the following recipients:

Kristine Hull (*Bob Hull*) attending Meredith College
Diana Kincer (*Diana Kincer*) attending School

The Chapter, led by the dedication and commitment from Srini Kolathur, hosted a Fall and Spring series of CISA review courses. Each low-cost series of comprised of three Saturdays focused exclusively on the essential areas covered in the Certified Information Systems Auditor Exam™. The review course covers the core sections and a series of sample exam questions that provides participants with a "feel" of the format and the types of questions encountered on the CISA exam. The correct answers of each question are also reviewed for a better understanding of expectations of the ISACA Certification Board. This intensive course is an ideal way to prepare for the exam. Participants gain valuable experience reviewing these core sections and answering sample exam questions with an experienced instructor while strengthening their skills and building confidence. Attendees could earn up to 15 CPE hours.

In April 2010, the Research Triangle Chapter was recognized with the silver award for an ISACA chapter website. The webpage was refreshed and bolstered by new (more cost-effective) event registration features thanks to the diligent efforts of Srinivas Saraswatula and Jim Tarantino.



Research Triangle Chapter History (1985-2014)

2010-2011

The Annual Meeting and Election of Officers were held prior to the June 2, 2010 training session. The officers-elect for this chapter year are:

President	Kathy Green	Aviat Networks
First VP.....	Srinivas Saraswatula.....	Open Solutions, Inc
Second VP	Lillian Skinner.....	Dixon Hughes
Secretary	Matt Pswolsky	BB&T
Treasurer.....	Diane Kincer	
	Diana Peters	BB&T
Past President.....	Lisa Mueller	Progress Energy
Director	Chris Garriss	UNC
Director	Satya Maruvada.....	NC State University
Director	Phillip Swain.....	ABB, Inc.

The following members have volunteered to assist the Chapter and the new Board:

Webmaster	Srinivas Saraswatula
Certification Coordinator	Srini Kolathur
Facilities Coordinator	Jim Tarantino
Audit & Nominations	Matt Pswolsky (Nominations)

As of May 31, 2011 our chapter roster was 462 members;

The Board continued its goal of providing 20+ continuing education hours at no-charge or low-cost to our membership. A total of 28 training hours was scheduled and included the following topics:

Oct. 6, 2010	IT Governance, Risk and Compliance: Leveraging Tools to Enhance Program Effectiveness <i>Presenter: Orson Lucas, KPMG</i> Checklist 2.0 <i>Presenter: Srini Kolathur</i> CE Hours: 3
Nov. 4, 2010	Windows Security & Auditing – Analysis of Windows Event Logs <i>Presenter: Derek Melber</i> CE Hours: 8
Dec. 1, 2010	Building a Comprehensive Security Architecture Framework <i>Presenter: Mark Whitteker</i> CE Hours: 3
Jan. 5, 2011	RTI's ITIL Implementation <i>Presenter: David Roseberry, Chris Stygles</i> CE Hours: 3
Feb. 2, 2011	Using Trust to Influence Risk Decisions and Analysis <i>Presenter: Michael Menefee</i> CE Hours: 3
Mar. 2, 2011	Continuous Controls Monitoring with ACL <i>Presenters: Mary Ann Tournay, Natasha DeKroon</i> CE Hours: 3
Apr. 6, 2011	Enabling the Risk management Function through GRC Technology <i>Presenters: Michael Stanziale, Dan Casciano, Brian Stowe, Matt Silkey</i> Cisco CSIRT - Tools, Technology & Processes

Research Triangle Chapter History (1985-2014)

Presenter: Gavin Reid, Martin Nystrom
CE Hours: 3

June 1, 2011

Social Engineering

Presenters: Lisa Mueller
CE Hours: 2

The Alston Memorial Scholarship was awarded to the following recipients:

Manny Laundron, Master of Information Systems at Virginia Tech.
Ashley Hudon (Rick Hudon) attending UNC Greensboro

The Research Triangle Chapter was recognized with the gold award for an ISACA chapter website.

The chapter announced the awarding of 9 new CISA, 5 new CISM and 1 new CGEIT members through the December 2010 exams. Of the 9 new CISA exam passers, 6 were part of the Fall 2010 CISA review course. Attendees could earn up to 15 CPE hours.

Research Triangle Chapter History (1985-2014)

2011-2012

The Annual Meeting and Election of Officers were held prior to the June 1, 2011 training session. The officers-elect for this chapter year are:

President	Rick Hudon	BCBSNC
First VP.....	Srinivas Saraswatula.....	Open Solutions, Inc
Second VP	Satya Maruvada.....	PwC
Secretary	Joanna Rojas	Duke
Treasurer.....	Diana Peters	BB&T
Past President.....	Kathy Green	
Director	Chris Garriss	UNC
Director	Keith Garrett*	BB&T
Director	Mike Burch	Office of the State Auditor

**Matt Pswolsky was elected as Director, however, he provided his resignation following a relocation out of the area. Matt suggested Keith as an alternate, appointed to the Board by the Chapter President with Board concurrence.*

The following members have volunteered to assist the Chapter and the new Board:

Webmasters.....	Jim Tarantino
	Srinivas Saraswatula
Certification Coordinator	Srini Kolathur
	Alan Roth
Facilities Coordinator	Susan Burch
Audit & Nominations	Chris Garriss (Nominations)
Research Directors (NEW!)	Candace Smith
	Tia Shoemaker

As of May 4, 2012 our chapter roster was 474 members;

The Board continued its goal of providing 20+ continuing education hours at no-charge or low-cost to our membership. A total of 37 training hours was scheduled and included the following topics:

Sep. 7, 2011	Emerging Risks and Requirements in Information Privacy and Security <i>Presenter: Elizabeth Johnson, Partner, Poyner & Spruill</i> Web Based Malware: Threat Landscape <i>Presenter: Dennis Pike, Blue Coat Systems</i> CE Hours: 3
Oct. 5, 2011	Enhancing Security By Leveraging The Contract Negotiation Process <i>Presenter: Ramon Padilla, Deputy Chief Information Officer, UNC Chapel Hill</i> Understanding and Managing IT Operations and Service Delivery Risk <i>Presenter: Jeff Merrill, Director, ITIL/Change Management, UNC Chapel Hill</i> CE Hours: 3
Nov. 2, 2011	Creating an End-to-End Identity Management Architecture <i>Presenter: Jeff Crume, Distinguished Engineer, IT Security Architect, IBM</i> CE Hours: 3
Dec. 7, 2011	Latest Trends in Information Security & Vulnerability Management <i>Presenter(s): Bob Scalise, Sr. Manager, Advisory Services, Ernst & Young LLP</i> <i>Sean Adey, Sr. Manager, IT Advisory Services, Ernsts & Young LLP</i> <i>Jeff Carter, Sr. Manager, Advanced Security Center, Ernst & Young LLP</i> CE Hours: 3

Research Triangle Chapter History (1985-2014)

- Jan. 4, 2012** **Control And Security of Web Applications**
Presenter: Kevin Nibler, Sr. Manager, Security & Services, Canaudit
CE Hours: 8
- Feb. 1, 2012** **Progression of a hack**
Presenter: Ryan Linn, Sr. Security Consultant, TrustWave SpiderLabs
FedRAMP & FISMA
Presenter: Valdez Ladd, CISSP, CISA, COBIT-F, ITIL-F v3
CE Hours: 3
- Mar. 7, 2012** **GRC Alphabet Soup & Interoffice Communication Skills for Auditors**
Presenter: Danny Goldberg, Sunera
CE Hours: 8
- Apr. 4, 2012** **Risk and Controls 101**
Presenters: Rick Hudon
CE Hours: 3
- May 2, 2012** **Trends & Challenges in Healthcare IT Security, Compliance & Audit**
Presenters: Mark Phillips, Jacqueline Gillie-Buntyn, Marjorie Ford, Joan Podleski
and Judy Baker
CE Hours: 3

The Alston Memorial Scholarship was awarded to the following recipients:

Ashley Hudon (Rick Hudon) attending University of North Carolina at Greensboro
Tyler Whitley (Sharon Whitley) attending NC State University

The Research Triangle Chapter was recognized with the silver award for an ISACA chapter website.

The chapter provided two series of certification review sessions. The fall session was attended by 18 professionals who received a combined total of 257 CE hours. A total of 13 professionals have registered for the spring training series.

Research Triangle Chapter History (1985-2014)

2012-2013

The Annual Meeting and Election of Officers were held prior to the May 2, 2012 training session. The officers-elect for this chapter year are:

President	Srinivas Saraswatula.....	Open Solutions, Inc
First VP.....	Michelle Wicker	OIG Postal Services
Second VP	Chris Garriss	UNC
Secretary	Joanna Rojas	Duke
Treasurer.....	Diana Peters	BB&T
Past President*	Rick Hudon	BCBSNC/Topaz Shared Services
Director	Michael Burch.....	Office of the State Auditor
Director	Scott Hanchett	Fidelity
Director	Alan Roth	

The following members have volunteered to assist the Chapter and the new Board:

Webmasters.....	Srinivas Saraswatula
Certification Coordinator	Alan Roth
Facilities Coordinator	Michelle Wicker
Audit & Nominations	Chris Garriss (Nominations)
Research Directors (NEW!)	Candace Smith
	Tia Shoemaker

* In addition to the local chapter role, Rick Hudon also served on the ISACA Professional Standards Committee.

As of May 2, 2013 our chapter roster was 508 members;

The Board continued its goal of providing 20+ continuing education hours at no-charge or low-cost to our membership. A total of 35 training hours was scheduled and included the following topics:

Sep. 7, 2012	Trends in Information Security <i>Presenter: Richard Biever</i> <i>CE Hours: 3</i>
Oct. 3, 2012	Data Analytics and GRC <i>Presenter: JD Brewer, KPMG</i> <i>CE Hours: 3</i>
Nov. 7, 2012	Windows 2008 Server Environment <i>Presenters: Lisa Outlaw, Leo Howell</i> <i>CE Hours: 3</i>
Dec. 7, 2012	COBIT 5 Workshop <i>Presenter(s): Donald Caniglia</i> <i>CE Hours: 7</i>
Jan. 9, 2013	Enterprise Program Management (EPM) Methodologies for IT Projects <i>Presenter: Tony Dinola, Ray Greer</i> <i>CE Hours: 3</i>
Feb. 6, 2013	Audit Follow-up and Work Program/Leadership <i>Presenter: Danny Goldberg, Sunera</i> <i>CE Hours: 7</i>
Mar. 6, 2013	Least Privilege for Endpoints/Continued Career Success <i>Presenter: Derek Melber/Derek Duval</i> <i>CE Hours: 3</i>
Apr. 3, 2013	Geotagging: The Hidden Threat <i>Presenters: Mark Whittaker</i> <i>CE Hours: 3</i>
May 1, 2013	Disaster Recovery and Incident Response <i>Presenters: Chip Moore</i> <i>CE Hours: 3</i>

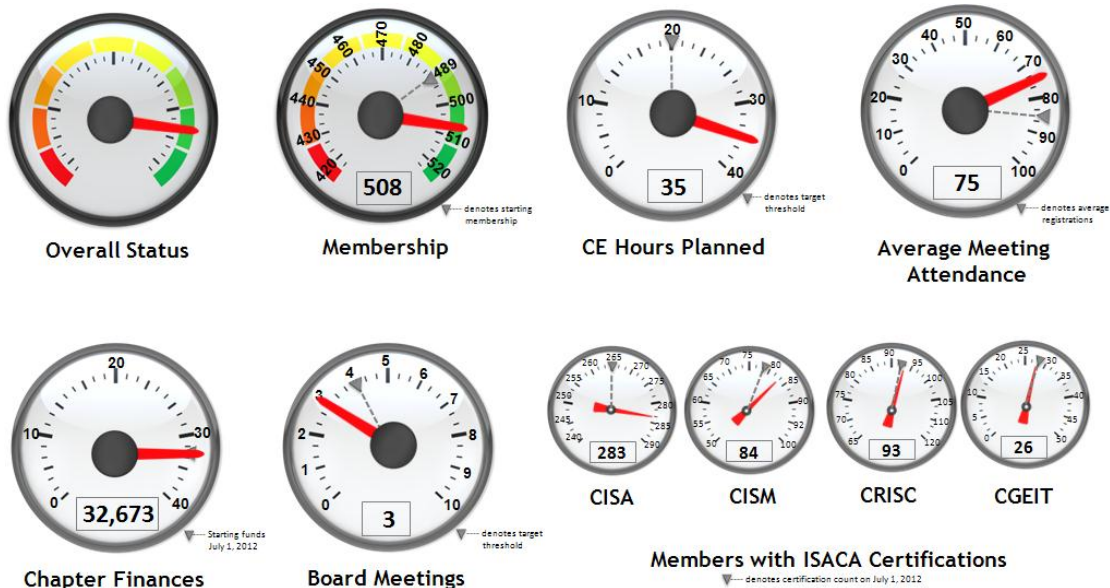
Research Triangle Chapter History (1985-2014)

The Alston Memorial Scholarship was awarded to the following recipients:

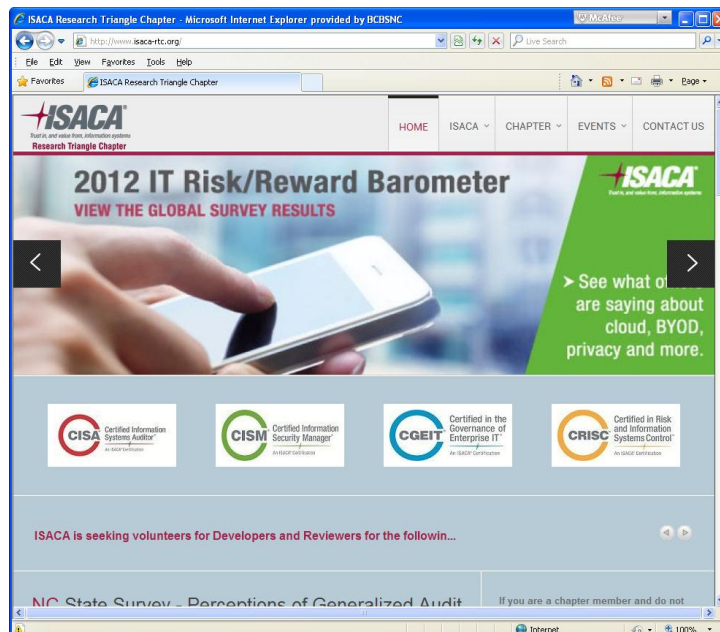
Seth Baker (Judy Baker-Ricketts) attending North Carolina State University
Trevor Dildy (Kenneth Dildy) attending East Carolina University

The chapter provided two series of certification review sessions. The fall session was attended by 18 professionals who received a combined total of 257 CE hours. The spring session was attended by 8 professionals who received a combined total of 143 CE hours.

Dashboard Metrics as of May 2013



A refresh to the chapter website



Research Triangle Chapter History (1985-2014)

2013-2014

The Annual Meeting and Election of Officers were held prior to the May 1, 2013 training session. The officers-elect for this chapter year are:

President	Srinivas Saraswatula.....	Open Solutions, Inc
First VP.....	Michelle Wicker.....	OIG Postal Services
Second VP	Chris Garriss	UNC
Secretary	Laura O'Grady	Duke University/Health Systems
Treasurer.....	Dan Schmidt.....	BB&T
Past President.....	Rick Hudon	BCBSNC\Topaz Shared Services
Director	Scott Hanchett.....	Fidelity
Director	Joanna Rojas	Duke
Director	Alan Roth.....	Retired, OIG Postal Services

As of December 31, 2013 our chapter roster was 628 members. This represents a 14% growth since December 2012 and a 20% growth since December 2011.

The Board continues its goal of providing 20+ continuing education hours at no-charge or low-cost to our membership:

Sep. 4, 2013	Application Auditing – Connecting The Dots <i>Presenter: Robert Paiva</i> <i>CE Hours: 3</i>
Oct. 2, 2013	BYOD & Securing Mobile Technologies / Auditing Cloud-Based Service Providers <i>Presenter: Barry Lewis, Cerberus</i> <i>CE Hours: 7</i>
Nov. 6, 2013	Building a Security Program <i>Presenters: Eric Stevens, BEW Global</i> <i>CE Hours: 3</i>
Jan. 8, 2014	Digital Forensics Concepts <i>Presenter: Alan Roth</i> <i>CE Hours: 3</i>
Feb. 5, 2014	TBD <i>Presenter:</i> <i>CE Hours:</i>
Mar. 5, 2014	TBD <i>Presenter:</i> <i>CE Hours:</i>
Apr. 2, 2014	TBD <i>Presenters:</i> <i>CE Hours:</i>
May 7, 2014	TBD <i>Presenters:</i> <i>CE Hours:</i>

Research Triangle Chapter History (1985-2014)

Appendix A – Chapter Volunteers by Officer Role

President	1985-1986	Jerry Truchinski	<i>CP&L</i>
	1986-1987	Jerry Truchinski	<i>CP&L</i>
	1987-1988	Jim Shaw	<i>CCB</i>
	1988-1989	Lester Hales	<i>First Citizens</i>
	1989-1990	Teresa Barnes McCauley	<i>First Citizens</i>
	1990-1991	Mike Gaynor	<i>Glaxo</i>
	1991-1992	Mike Gaynor	<i>Glaxo</i>
	1992-1993	Ben McLawhorn	<i>Burroughs Wellcome</i>
	1993-1994	Ben McLawhorn	<i>Burroughs Wellcome</i>
	1994-1995	Ben Comer	<i>CP&L</i>
	1995-1996	Jim Shaw	<i>CCB</i>
	1996-1997	Jim Shaw	<i>CCB</i>
	1997-1998	Nelson White	<i>First Citizens</i>
	1998-1999	Nelson White	<i>First Citizens</i>
	1999-2000	Mike Dearing	<i>First Citizens</i>
	2000-2001	Mike Dearing	<i>First Citizens</i>
	2001-2002	Rick Hudon	<i>National Commerce</i>
	2002-2003	Rick Hudon	<i>National Commerce</i>
	2003-2004	Michael Bobbitt	<i>National Commerce</i>
	2003-2004	Rick Hudon	<i>National Commerce</i>
	2004-2005	Rick Hudon	<i>National Commerce</i>
	2005-2006	Keith Garrett	<i>BB&T</i>
	2006-2007	Keith Garrett	<i>BB&T</i>
	2007-2008	Chris Garriss	<i>UNC</i>
	2008-2009	Chris Garriss	<i>UNC</i>
	2009-2010	Lisa Mueller	<i>Progress Energy</i>
	2010-2011	Kathy Green	<i>Aviat Networks</i>
	2011-2012	Rick Hudon	<i>BCBSNC</i>
	2012-2013	Srinivas Saraswatula	<i>Open Solutions</i>
	2013-2014	Srinivas Saraswatula	<i>Open Solutions</i>
First VP	1985-1986	Charlie Stainback	<i>BB&T</i>
	1986-1987	Charlie Stainback	<i>BB&T</i>
	1987-1988	Teresa Barnes McCauley	<i>Peoples Bank</i>
	1988-1989	Rick Julian	<i>CP&L</i>
	1989-1990	Tom Williams	<i>Planters Bank</i>
	1990-1991	William Alston	<i>Hampton Industries</i>
	1991-1992	Terry Smith	<i>Roses Stores</i>
	1992-1993	Andrew Weniger	<i>Glaxo</i>
	1993-1994	Ben Comer	<i>CP&L</i>
	1994-1995	Judy Baker	<i>UNC Hospitals</i>
	1995-1996	Bill Hampton	<i>Carsten Hampton Inc.</i>
	1996-1997	Rick Hudon	<i>CCB</i>
	1997-1998	Heidi Everett	<i>NC Office State Auditor</i>
	1997-1998	Richard Donahue	<i>Centura Bank</i>
	1998-1999	Becky Carsten	<i>Caresten & Hampton</i>
	1998-1999	Britt Wilson	<i>First Citizens</i>
	1999-2000	Chuck Cole	<i>CP&L</i>
	2000-2001	Norm Burtness	<i>Norm Burtness</i>
	2001-2002	Michael Bobbitt	<i>National Commerce</i>
	2002-2003	Michael Bobbitt	<i>National Commerce</i>
	2003-2004	Keith Garrett	<i>BB&T</i>
	2004-2005	Keith Garrett	<i>BB&T</i>
	2005-2006	Chris Garriss	<i>UNC</i>

Research Triangle Chapter History (1985-2014)

	2006-2007	Chris Garriss	UNC
	2007-2008	Lisa Mueller	BB&T
	2008-2009	Lisa Mueller	Progress Energy
	2009-2010	Kathy Green	Jefferson Wells
	2010-2011	Srinivas Saraswatula	Open Solutions
	2011-2012	Srinivas Saraswatula	Open Solutions
	2012-2013	Michelle Wicker	OIG Postal Services
	2013-2014	Michelle Wicker	OIG Postal Services
Second VP	1985-1986	Manny Rojas	CCB
	1986-1987	Manny Rojas	CCB
	1987-1988	Lester Hales	First Citizens
	1988-1989	Tom Williams	Planters Bank
	1989-1990	Dan Panepinto	Planters Bank
	1990-1991	Ben McLawhorn	Burroughs Wellcome
	1991-1992	Wendy White	BB&T
	1992-1993	Tim Phillips	Glaxo
	1993-1994	Judy Baker	UNC Hospitals
	1994-1995	Terry Young	Hampton Industries
	1996-1997	Teresa Barnes McCauley	First Citizens
	1997-1998	Jim McDonald	PennCorp Financial
	1998-1999	Mike Dearing	First Citizens
	1999-2000	John Levin	Glaxo Welcome
	2000-2001	Bob Hull	Rex Healthcare
	2001-2002	Bob Hull	Rex Healthcare
	2002-2003	Keith Garrett	BB&T
	2003-2004	Mike Saviak	BB&T
	2004-2005	Bob Hull	Rex Healthcare
	2005-2006	Randy Keeler	Martin Marietta
	2006-2007	Randy Keeler	Martin Marietta
	2007-2008	Kathy Green	Jefferson Wells
	2008-2009	Kathy Green	Jefferson Wells
	2009-2010	Lillian Skinner	Dixon Hughes
	2010-2011	Lillian Skinner	Dixon Hughes
	2011-2012	Satya Maruvada	PwC
	2012-2013	Chris Garriss	UNC
	2013-2014	Chris Garriss	UNC
Secretary	1985-1986	Jim Hinson	CP&L
	1986-1987	Jim Hinson	CP&L
	1987-1988	Dick Adams	Hanover Group
	1988-1989	Kirk Whorf	Peoples Bank
	1989-1990	Pamela Gragg	Planters Bank
	1990-1991	Mary Ann Sides	BCBSNC
	1991-1992	Pamela Gragg	Centura Bank
	1992-1993	Teresa Barnes McCauley	First Citizens
	1993-1994	Teresa Barnes McCauley	First Citizens
	1994-1995	Lisa Starling	NC Office State Auditor
	1995-1996	Terry Young	Hampton Industries
	1996-1997	Mike Dearing	First Citizens
	1997-1998	Martin Vernon	NC Office State Auditor
	1998-1999	Britt Wilson	First Citizens
	1999-2000	Britt Wilson	First Citizens
	2000-2001	Peggy Wingate	CCB/National Commerce
	2001-2002	Peggy Wingate	National Commerce
	2002-2003	Susan Burch	Builders Mutual Ins
	2003-2004	Susan Burch	Builders Mutual Ins

Research Triangle Chapter History (1985-2014)

	2004-2005	John Levin	<i>GSK</i>
	2005-2006	John Levin	<i>GSK</i>
	2006-2007	Lisa Mueller	<i>BB&T</i>
	2007-2008	Randy Keeler	<i>Martin Marietta</i>
	2008-2009	Randy Keeler	<i>Martin Marietta</i>
	2009-2010	Bob Hull	<i>Rex Healthcare</i>
	2010-2011	Matt Pswolsky	<i>BB&T</i>
	2011-2012	Joanna Rojas	<i>Duke</i>
	2012-2013	Joanna Rojas	<i>Duke</i>
	2013-2014	Laura O'Grady	
Treasurer	1985-1986	Jim Shaw	<i>CCB</i>
	1986-1987	Jim Shaw	<i>CCB</i>
	1987-1988	Charlie Stainback	<i>BB&T</i>
	1988-1989	Charlie Stainback	<i>BB&T</i>
	1989-1990	Kirk Whorf	<i>Peoples Bank</i>
	1990-1991	Wendy White	<i>BB&T</i>
	1991-1992	Judy Baker Ricketts	<i>UNC Hospitals</i>
	1992-1993	Judy Baker Ricketts	<i>UNC Hospitals</i>
	1993-1994	Mike Dearing	<i>First Citizens</i>
	1993-1994	Charlie Hinnant	<i>Centura Bank</i>
	1994-1995	Mike Dearing	<i>First Citizens</i>
	1995-1996	Mike Dearing	<i>First Citizens</i>
	1996-1997	Martin Vernon	<i>NC Office State Auditor</i>
	1997-1998	Mike Dearing	<i>First Citizens</i>
	1998-1999	Gerald Kelber	<i>CP&L</i>
	1998-1999	Chuck Cole	<i>CP&L</i>
	1999-2000	Michael Bobbitt	<i>CCB</i>
	2000-2001	Michael Bobbitt	<i>CCB</i>
	2001-2002	Peggy Lindgren	<i>NC Dept of Corrections</i>
	2002-2003	Peggy Lindgren	<i>NC Dept of Corrections</i>
	2003-2004	Michelle Wicker	<i>NC Office State Auditor</i>
	2004-2005	Michelle Wicker	<i>NC Office State Auditor</i>
	2005-2006	Kathy Green	<i>Jefferson Wells</i>
	2006-2007	Kathy Green	<i>Jefferson Wells</i>
	2007-2008	George Holland	<i>Cherry Bekart & Holland</i>
	2008-2009	George Holland	<i>Cherry Bekart & Holland</i>
	2009-2010	Leo Howell	<i>NC State University</i>
	2010-2011	Diane Kinser	<i>BB&T</i>
	2011-2012	Diana Peters	<i>BB&T</i>
	2012-2013	Diana Peters	<i>BB&T</i>
	2013-2014	Dan Schmidt	<i>BB&T</i>
Director	1985-1986	Danny Brown	<i>GTE</i>
	1985-1986	Loud Railey	<i>Peoples Bank</i>
	1985-1986	Stan Melton	<i>Hardee's</i>
	1985-1986	Trish Davis	<i>CP&L</i>
	1986-1987	Dennis Smith	<i>NC State University</i>
	1986-1987	Lester Hales	<i>First Citizens</i>
	1986-1987	Teresa Barnes McCauley	<i>Peoples Bank</i>
	1987-1988	Dan Panepinto	<i>Planters Bank</i>
	1987-1988	Jim Hinson	<i>CP&L</i>
	1987-1988	Tom Williams	<i>Planters Bank</i>
	1988-1989	Dan Panepinto	<i>Planters Bank</i>
	1988-1989	Dick Adams	<i>Student</i>
	1988-1989	Manny Rojas	<i>CCB</i>
	1988-1989	Nelson White	<i>First Citizens</i>

Research Triangle Chapter History (1985-2014)

1988-1989	Teresa Barnes McCauley	CCB
1989-1990	Bill Ladd	Burroughs Wellcome
1989-1990	Jim Shaw	CCB
1989-1990	Matha Asby	Peoples Bank
1989-1990	Nelson White	First Citizens
1989-1990	Rick Julian	CP&L
1990-1991	Nelson White	First Citizens
1990-1991	Pat Edwards	BB&T
1990-1991	Terry Smith	<i>Roses Stores</i>
1991-1992	Ben McLawhorn	Burroughs Wellcome
1991-1992	Drury Jenkins	National Spring
1991-1992	Gerry Kearns	First Citizens
1992-1993	Charlie Hinnant	Centura Bank
1992-1993	Drury Jenkins	National Spring
1992-1993	Ricky Smith	BB&T
1993-1994	Connie Watkins	CP&L
1993-1994	Nelson White	First Citizens
1993-1994	Terry Young	Hampton Industries
1993-1994	Tim Phillips	Glaxo
1994-1995	John Carlson	Kennametal
1994-1995	Martin Vernon	<i>NC Office State Auditor</i>
1994-1995	Nelson White	First Citizens
1995-1996	John Carlson	Kennametal
1995-1996	Martin Vernon	<i>NC Office State Auditor</i>
1995-1996	Nelson White	First Citizens
1996-1997	James McDonald	Penncorp Financial
1996-1997	Nelson White	First Citizens
1996-1997	Terry Young	<i>Hampton Industries</i>
1994-1995	John Carlson	Kennametal
1997-1998	Britt Wilson	First Citizens
1997-1998	Charlie Hinnant	Centura Bank
1997-1998	Heidi Everett	NC Office State Auditor
1998-1999	Charlie Hinnant	Centura Bank
1998-1999	Martin Vernon	NC Office State Auditor
1998-1999	Michael Bobbitt	CCB
1999-2000	Beth Lowery	CP&L
1999-2000	Gerry Kelber	CP&L
1999-2000	John Malvaso	CP&L
2000-2001	Beth Lowery	CP&L
2000-2001	Chuck Cole	<i>CP&L</i>
2000-2001	Mary Ann Sides	BCBSNC
2001-2002	Keith Garrett	BB&T
2001-2002	Mary Ann Sides	BCBSNC
2001-2002	Mike Saviak	BB&T
2002-2003	Bob Hull	Rex Healthcare
2002-2003	Mike Saviak	BB&T
2002-2003	Randy Keeler	Martin Marietta
2003-2004	Ann Corbly	
2003-2004	Bob Hull	Rex Healthcare
2003-2004	Randy Keeler	Martin Marietta
2004-2005	Mike Saviak	BB&T
2004-2005	Randy Keeler	Martin Marietta
2004-2005	Susan Burch	RTI
2005-2006	Bob Hull	Rex Healthcare
2005-2006	Stephen Piner	BB&T
2005-2006	Susan Burch	RTI
2006-2007	Bob Hull	Rex Healthcare

Research Triangle Chapter History (1985-2014)

	2006-2007	John Levin	GSK
	2006-2007	Wes Bjorklund	BB&T
	2007-2008	Bob Hull	Rex Healthcare
	2007-2008	John Levin	GSK
	2007-2008	Wes Bjorklund	RSM McGladrey
	2008-2009	Bob Hull	Rex Healthcare
	2008-2009	John Levin	GSK
	2008-2009	Srinivas Saraswatula	Open Solutions
	2008-2009	Wes Bjorklund	BB&T
	2009-2010	Randy Keeler	Martin Marietta
	2009-2010	Rick Hudon	BCBSNC
	2009-2010	Satya Maruvada	
	2010-2011	Chris Garriss	UNC
	2010-2011	Phillip Swain	ABB
	2010-2011	Satya Maruvada	NC State
	2011-2012	Chris Garriss	UNC
	2011-2012	Keith Garrett	BB&T
	2011-2012	Michael Burch	NC State Auditor Office
	2012-2013	Alan Roth	
	2012-2013	Michael Burch	NC Office State Auditor
	2012-2013	Scott Hanchett	Fidelity
	2013-2014	Scott Hanchett	Fidelity
	2013-2014	Joanna Rojas	Duke
	2013-2014	Alan Roth	
Past-President	1987-1988	Jerry Truchinski	CP&L
	1988-1989	Jim Shaw	CCB
	1989-1990	Lester Hales	First Citizens
	1990-1991	Teresa Barnes McCauley	First Citizens
	1991-1992	Teresa Barnes McCauley	First Citizens
	1992-1993	Mike Gaynor	Glaxo
	1993-1994	Mike Gaynor	Glaxo
	1994-1995	Ben McLawhorn	Glaxo Wellcome
	1995-1996	Ben Comer	CP&L
	1996-1997	Ben Comer	CP&L
	1997-1998	Jim Shaw	CCB
	1998-1999	Jim Shaw	CCB
	1999-2000	Nelson White	First Citizens
	2000-2001	Nelson White	First Citizens
	2001-2002	Mike Dearing	First Citizens
	2002-2003	Mike Dearing	First Citizens
	2003-2004	Rick Hudon	National Commerce
	2005-2006	Rick Hudon	BCBSNC
	2006-2007	Rick Hudon	BCBSNC
	2007-2008	Keith Garrett	BB&T
	2008-2009	Keith Garrett	BB&T
	2009-2010	Chris Garriss	UNC
	2010-2011	Lisa Mueller	Progress Energy
	2011-2012	Kathy Green	Kathy Green
	2012-2013	Rick Hudon	BCBSNC
	2013-2014	Srinivas Saraswatula	Open Solutions
	2013-2014	Rick Hudon	BCBSNC
Certification	1995-1996	Terry Young	Hampton Industries
	1997-1998	Terry Young	
	1998-1999	Heidi Everett	NC Office State Auditor
	1999-2000	Loren Allston	
	2000-2001	Stacy Thomas	

Research Triangle Chapter History (1985-2014)

	2001-2002	Stacy Thomas	
	2002-2003	Stacy Thomas	
	2003-2004	Stacy Thomas	
	2004-2005	Stacy Thomas	
	2005-2006	Stacy Thomas	
	2007-2008	Srini Kolathur	
	2008-2009	Srini Kolathur	
	2009-2010	Srini Kolathur	
	2010-2011	Srini Kolathur	
	2011-2012	Alan Roth	
	2012-2013	Alan Roth	
Audit & Nominations	1996-1997	Jim McDonald	<i>Penncorp Financial</i>
	2001-2002	Keith Garrett	BB&T
	2001-2002	Mike Saviak	BB&T
	2002-2003	Keith Garrett	BB&T
	2002-2003	Mike Saviak	BB&T
	2004-2005	Minh Do	
	2004-2005	Chris Garriss	UNC
	2005-2006	Michael Bobbitt	National Commerce
	2005-2006	Chris Garriss	UNC
	2006-2007	Kathy Green	Jefferson Wells
	2006-2007	Chris Garriss	UNC
Research Director	2011-2012	Candace Smith	
	2011-2012	Tia Shoemaker	
	2012-2013	Candace Smith	
	2012-2013	Tia Shoemaker	
Webmaster	2000-2001	Mike Dearing	First Citizens
	2001-2002	Stacy Thomas	
	2002-2003	Stacy Thomas	
	2003-2004	Stacy Thomas	
	2004-2005	Stacy Thomas	
	2005-2006	Stacy Thomas	
	2006-2007	Rick Hudon	BCBSNC
	2007-2008	Rick Hudon	BCBSNC
	2008-2009	Rick Hudon	BCBSNC
	2008-2009	Srinivas Saraswatula	
	2009-2010	Srinivas Saraswatula	<i>Open Solutions</i>
	2010-2011	Matt Pswolsky	BB&T
	2010-2011	Srinivas Saraswatula	
	2011-2012	Jim Tarantino	RTI
Conference Chair	1999-2000	Jim Shaw	CCB
	2000-2001	Jim Shaw	CCB
Regional VP	1994-1995	Teresa Barnes McCauley	<i>First Citizens</i>
Facilities	2009-2010	Jim Tarantino	RTI
Membership Directory	1996-1997	Mike Dearing	First Citizens
	1997-1998	Jim Shaw	CCB
	1998-1999	Jim Shaw	CCB
	1998-1999	Rick Hudon	CCB

Research Triangle Chapter History (1985-2014)

Appendix B – Chapter Volunteers by First Name (includes 2013-2014 officers)

Service	Name	Chapter Year	Role	Organization
3 year(s)	Alan Roth	2011-2012	Certification Coordinator	
	Alan Roth	2012-2013	Certification Coordinator	
	Alan Roth	2012-2013	Director	
	Alan Roth	2013-2014	Director	
1 year(s)	Andrew Weniger	1992-1993	First VP	<i>Glaxo</i>
1 year(s)	Ann Corbly	2003-2004	Director	
1 year(s)	Becky Carsten	1998-1999	First VP	<i>Caresten & Hampton</i>
4 year(s)	Ben Comer	1993-1994	First VP	<i>CP&L</i>
	Ben Comer	1994-1995	President	<i>CP&L</i>
	Ben Comer	1995-1996	Past-President	<i>CP&L</i>
	Ben Comer	1996-1997	Past-President	<i>CP&L</i>
5 year(s)	Ben McLawhorn	1990-1991	Second VP	<i>Burroughs Wellcome</i>
	Ben McLawhorn	1991-1992	Director	<i>Burroughs Wellcome</i>
	Ben McLawhorn	1992-1993	President	<i>Burroughs Wellcome</i>
	Ben McLawhorn	1993-1994	President	<i>Burroughs Wellcome</i>
	Ben McLawhorn	1994-1995	Past-President	<i>Glaxo Wellcome</i>
2 year(s)	Beth Lowery	1999-2000	Director	<i>CP&L</i>
	Beth Lowery	2000-2001	Director	<i>CP&L</i>
1 year(s)	Bill Hampton	1995-1996	First VP	<i>Carsten Hampton Inc.</i>
1 year(s)	Bill Ladd	1989-1990	Director	<i>Burroughs Wellcome</i>
10 year(s)	Bob Hull	2000-2001	Second VP	<i>Rex Healthcare</i>
	Bob Hull	2001-2002	Second VP	<i>Rex Healthcare</i>
	Bob Hull	2002-2003	Director	<i>Rex Healthcare</i>
	Bob Hull	2003-2004	Director	<i>Rex Healthcare</i>
	Bob Hull	2004-2005	Second VP	<i>Rex Healthcare</i>
	Bob Hull	2005-2006	Director	<i>Rex Healthcare</i>
	Bob Hull	2006-2007	Director	<i>Rex Healthcare</i>
	Bob Hull	2007-2008	Director	<i>Rex Healthcare</i>
	Bob Hull	2008-2009	Director	<i>Rex Healthcare</i>
	Bob Hull	2009-2010	Secretary	<i>Rex Healthcare</i>
3 year(s)	Britt Wilson	1997-1998	Director	<i>First Citizens</i>
	Britt Wilson	1998-1999	First VP	<i>First Citizens</i>
	Britt Wilson	1998-1999	Secretary	<i>First Citizens</i>
	Britt Wilson	1999-2000	Secretary	<i>First Citizens</i>
2 year(s)	Candace Smith	2011-2012	Research Director	
	Candace Smith	2012-2013	Research Director	
4 year(s)	Charlie Hinnant	1992-1993	Director	<i>Centura Bank</i>
	Charlie Hinnant	1993-1994	Treasurer	<i>Centura Bank</i>
	Charlie Hinnant	1997-1998	Director	<i>Centura Bank</i>
	Charlie Hinnant	1998-1999	Director	<i>Centura Bank</i>
4 year(s)	Charlie Stainback	1985-1986	First VP	<i>BB&T</i>
	Charlie Stainback	1986-1987	First VP	<i>BB&T</i>
	Charlie Stainback	1987-1988	Treasurer	<i>BB&T</i>
	Charlie Stainback	1988-1989	Treasurer	<i>BB&T</i>

Research Triangle Chapter History (1985-2014)

Service	Name	Chapter Year	Role	Organization
	Chris Garriss	2004-2005	Nominations	UNC
	Chris Garriss	2005-2006	First VP	UNC
	Chris Garriss	2005-2006	Nominations	UNC
	Chris Garriss	2006-2007	First VP	UNC
	Chris Garriss	2006-2007	Nominations	UNC
	Chris Garriss	2007-2008	President	UNC
	Chris Garriss	2008-2009	President	UNC
	Chris Garriss	2009-2010	Past-President	UNC
	Chris Garriss	2010-2011	Director	UNC
	Chris Garriss	2011-2012	Director	UNC
	Chris Garriss	2012-2013	Second VP	UNC
10 year(s)	Chris Garriss	2013-2014	Second VP	UNC
	Chuck Cole	1998-1999	Treasurer	CP&L
	Chuck Cole	1999-2000	First VP	CP&L
3 year(s)	Chuck Cole	2000-2001	Director	CP&L
1 year(s)	Connie Watkins	1993-1994	Director	CP&L
	Dan Panepinto	1987-1988	Director	Planters Bank
	Dan Panepinto	1988-1989	Director	Planters Bank
3 year(s)	Dan Panepinto	1989-1990	Second VP	<i>Planters Bank</i>
1 year(s)	Dan Schmidt	2013-2014	Treasurer	BB&T
1 year(s)	Danny Brown	1985-1986	Director	GTE
1 year(s)	Dennis Smith	1986-1987	Director	NC State University
	Diana Peters	2011-2012	Treasurer	BB&T
2 year(s)	Diana Peters	2012-2013	Treasurer	BB&T
1 year(s)	Diane Kinser	2010-2011	Treasurer	BB&T
	Dick Adams	1987-1988	Secretary	<i>Hanover Group</i>
2 year(s)	Dick Adams	1988-1989	Director	Student
	Drury Jenkins	1991-1992	Director	National Spring
2 year(s)	Drury Jenkins	1992-1993	Director	National Spring
	George Holland	2007-2008	Treasurer	<i>Cherry Bekart & Holland</i>
2 year(s)	George Holland	2008-2009	Treasurer	<i>Cherry Bekart & Holland</i>
1 year(s)	Gerry Kearns	1991-1992	Director	First Citizens
1 year(s)	Gerald Kelber	1998-1999	Treasurer	CP&L
2 year(s)	Gerry Kelber	1999-2000	Director	CP&L
	Heidi Everett	1997-1998	Director	NC Office State Auditor
	Heidi Everett	1997-1998	First VP	NC Office State Auditor
2 year(s)	Heidi Everett	1998-1999	CISA Coordinator	NC Office State Auditor
1 year(s)	James McDonald	1996-1997	Director	Pennncorp Financial
	Jerry Truchinski	1985-1986	President	CP&L
	Jerry Truchinski	1986-1987	President	CP&L
3 year(s)	Jerry Truchinski	1987-1988	Past-President	CP&L
	Jim Hinson	1985-1986	Secretary	CP&L
	Jim Hinson	1986-1987	Secretary	CP&L
3 year(s)	Jim Hinson	1987-1988	Director	CP&L
	Jim McDonald	1996-1997	Audit & Nominations	<i>Pennncorp Financial</i>
2 year(s)	Jim McDonald	1997-1998	Second VP	<i>Pennncorp Financial</i>

Research Triangle Chapter History (1985-2014)

Service	Name	Chapter Year	Role	Organization
11 year(s)	Jim Shaw	1985-1986	Treasurer	CCB
	Jim Shaw	1986-1987	Treasurer	CCB
	Jim Shaw	1987-1988	President	CCB
	Jim Shaw	1988-1989	Past-President	CCB
	Jim Shaw	1989-1990	Director	CCB
	Jim Shaw	1995-1996	President	CCB
	Jim Shaw	1996-1997	President	CCB
	Jim Shaw	1997-1998	Past-President	CCB
	Jim Shaw	1997-1998	Directory	CCB
	Jim Shaw	1998-1999	Past-President	CCB
	Jim Shaw	1998-1999	Directory	CCB
	Jim Shaw	1999-2000	Conference Chair	CCB
	Jim Shaw	2000-2001	Conference Chair	CCB
2 year(s)	Jim Tarantino	2009-2010	Facilities	RTI
	Jim Tarantino	2011-2012	Webmaster	RTI
3 year(s)	Joanna Rojas	2011-2012	Secretary	Duke
	Joanna Rojas	2012-2013	Secretary	Duke
	Joanna Rojas	2013-2014	Director	Duke
2 year(s)	John Carlson	1994-1995	Directory	Kennametal
	John Carlson	1994-1995	Director	Kennametal
	John Carlson	1995-1996	Director	Kennametal
6 year(s)	John Levin	1999-2000	Second VP	Glaxo Welcome
	John Levin	2004-2005	Secretary	GSK
	John Levin	2005-2006	Secretary	GSK
	John Levin	2006-2007	Director	GSK
	John Levin	2007-2008	Director	GSK
	John Levin	2008-2009	Director	GSK
1 year(s)	John Malvaso	1999-2000	Director	CP&L
4 year(s)	Judy Baker Ricketts	1993-1994	Second VP	UNC Hospitals
	Judy Baker Ricketts	1994-1995	First VP	UNC Hospitals
	Judy Baker Ricketts	1991-1992	Treasurer	UNC Hospitals
	Judy Baker Ricketts	1992-1993	Treasurer	UNC Hospitals
7 year(s)	Kathy Green	2005-2006	Treasurer	Jefferson Wells
	Kathy Green	2006-2007	Treasurer	Jefferson Wells
	Kathy Green	2006-2007	Audit	Jefferson Wells
	Kathy Green	2007-2008	Second VP	Jefferson Wells
	Kathy Green	2008-2009	Second VP	Jefferson Wells
	Kathy Green	2009-2010	First VP	Jefferson Wells
	Kathy Green	2010-2011	President	Aviat Networks
	Kathy Green	2011-2012	Past-President	Kathy Green
9 year(s)	Keith Garrett	2001-2002	Audit & Nominations	BB&T
	Keith Garrett	2001-2002	Director	BB&T
	Keith Garrett	2002-2003	Second VP	BB&T
	Keith Garrett	2002-2003	Audit & Nominations	BB&T
	Keith Garrett	2003-2004	First VP	BB&T
	Keith Garrett	2004-2005	First VP	BB&T
	Keith Garrett	2005-2006	President	BB&T
	Keith Garrett	2006-2007	President	BB&T
	Keith Garrett	2007-2008	Past-President	BB&T
	Keith Garrett	2008-2009	Past-President	BB&T
	Keith Garrett	2011-2012	Director	BB&T
2 year(s)	Kirk Whorf	1988-1989	Secretary	Peoples Bank
	Kirk Whorf	1989-1990	Treasurer	Peoples Bank
1 year(s)	Leo Howell	2009-2010	Treasurer	NC State University

Research Triangle Chapter History (1985-2014)

Service	Name	Chapter Year	Role	Organization
4 year(s)	Lester Hales	1986-1987	Director	<i>First Citizens</i>
	Lester Hales	1987-1988	Second VP	<i>First Citizens</i>
	Lester Hales	1988-1989	President	<i>First Citizens</i>
	Lester Hales	1989-1990	Past-President	<i>First Citizens</i>
2 year(s)	Lillian Skinner	2009-2010	Second VP	Dixon Hughes
	Lillian Skinner	2010-2011	Second VP	Dixon Hughes
5 year(s)	Lisa Mueller	2006-2007	Secretary	<i>BB&T</i>
	Lisa Mueller	2007-2008	First VP	<i>BB&T</i>
	Lisa Mueller	2008-2009	First VP	<i>Progress Energy</i>
	Lisa Mueller	2009-2010	President	<i>Progress Energy</i>
	Lisa Mueller	2010-2011	Past-President	<i>Progress Energy</i>
1 year(s)	Lisa Starling	1994-1995	Secretary	<i>NC Office State Auditor</i>
1 year(s)	Lloud Railey	1985-1986	Director	Peoples Bank
1 year(s)	Loren Allston	1999-2000	CISA Coordinator	
3 year(s)	Manny Rojas	1985-1986	Second VP	<i>CCB</i>
	Manny Rojas	1986-1987	Second VP	<i>CCB</i>
	Manny Rojas	1988-1989	Director	<i>CCB</i>
	Martin Vernon	1994-1995	Director	<i>NC Office State Auditor</i>
	Martin Vernon	1995-1996	Director	<i>NC Office State Auditor</i>
5 year(s)	Martin Vernon	1996-1997	Treasurer	<i>NC Office State Auditor</i>
	Martin Vernon	1997-1998	Secretary	<i>NC Office State Auditor</i>
	Martin Vernon	1998-1999	Director	<i>NC Office State Auditor</i>
3 year(s)	Mary Ann Sides	1990-1991	Secretary	<i>BCBSNC</i>
	Mary Ann Sides	2000-2001	Director	<i>BCBSNC</i>
	Mary Ann Sides	2001-2002	Director	<i>BCBSNC</i>
1 year(s)	Matha Asby	1989-1990	Director	Peoples Bank
1 year(s)	Matt Pswolsky	2010-2011	Secretary	<i>BB&T</i>
	Matt Pswolsky	2010-2011	Webmaster	<i>BB&T</i>
7 year(s)	Michael Bobbitt	1999-2000	Treasurer	<i>CCB</i>
	Michael Bobbitt	2000-2001	Treasurer	<i>CCB</i>
	Michael Bobbitt	2003-2004	President	National Commerce
	Michael Bobbitt	2005-2006	Audit	National Commerce
	Michael Bobbitt	1998-1999	Director	<i>CCB</i>
	Michael Bobbitt	2001-2002	First VP	<i>National Commerce</i>
	Michael Bobbitt	2002-2003	First VP	<i>National Commerce</i>
2 year(s)	Michael Burch	2011-2012	Director	<i>NC State Auditor Office</i>
	Michael Burch	2012-2013	Director	<i>NC Office State Auditor</i>
4 year(s)	Michelle Wicker	2003-2004	Treasurer	<i>NC Office State Auditor</i>
	Michelle Wicker	2004-2005	Treasurer	<i>NC Office State Auditor</i>
	Michelle Wicker	2012-2013	First VP	<i>OIG Postal Services</i>
	Michelle Wicker	2013-2014	First VP	<i>OIG Postal Services</i>
10 year(s)	Mike Dearing	1993-1994	Treasurer	<i>First Citizens</i>
	Mike Dearing	1994-1995	Treasurer	<i>First Citizens</i>
	Mike Dearing	1995-1996	Treasurer	<i>First Citizens</i>
	Mike Dearing	1996-1997	Directory	<i>First Citizens</i>
	Mike Dearing	1996-1997	Secretary	<i>First Citizens</i>
	Mike Dearing	1997-1998	Treasurer	<i>First Citizens</i>
	Mike Dearing	1998-1999	Second VP	<i>First Citizens</i>
	Mike Dearing	1999-2000	President	<i>First Citizens</i>
	Mike Dearing	2000-2001	President	<i>First Citizens</i>
	Mike Dearing	2000-2001	Webmaster	<i>First Citizens</i>
	Mike Dearing	2001-2002	Past-President	<i>First Citizens</i>
	Mike Dearing	2002-2003	Past-President	<i>First Citizens</i>
Service	Name	Chapter Year	Role	Organization

Research Triangle Chapter History (1985-2014)

	Mike Gaynor	1990-1991	President	<i>Glaxo</i>
	Mike Gaynor	1991-1992	President	<i>Glaxo</i>
	Mike Gaynor	1992-1993	Past-President	<i>Glaxo</i>
4 year(s)	Mike Gaynor	1993-1994	Past-President	<i>Glaxo</i>
	Mike Saviak	2001-2002	Audit & Nominations	<i>BB&T</i>
	Mike Saviak	2001-2002	Director	<i>BB&T</i>
	Mike Saviak	2002-2003	Audit & Nominations	<i>BB&T</i>
	Mike Saviak	2002-2003	Director	<i>BB&T</i>
	Mike Saviak	2003-2004	Second VP	<i>BB&T</i>
4 year(s)	Mike Saviak	2004-2005	Director	<i>BB&T</i>
1 year(s)	Minh Do	2004-2005	Audit	
	Nelson White	1988-1989	Director	<i>First Citizens</i>
	Nelson White	1989-1990	Director	<i>First Citizens</i>
	Nelson White	1990-1991	Director	<i>First Citizens</i>
	Nelson White	1993-1994	Director	<i>First Citizens</i>
	Nelson White	1994-1995	Director	<i>First Citizens</i>
	Nelson White	1995-1996	Director	<i>First Citizens</i>
	Nelson White	1996-1997	Director	<i>First Citizens</i>
	Nelson White	1997-1998	President	<i>First Citizens</i>
	Nelson White	1998-1999	President	<i>First Citizens</i>
	Nelson White	1999-2000	Past-President	<i>First Citizens</i>
11 year(s)	Nelson White	2000-2001	Past-President	<i>First Citizens</i>
1 year(s)	Norm Burtness	2000-2001	First VP	Norm Burtness
	Pamela Gragg	1989-1990	Secretary	<i>Planters Bank</i>
2 year(s)	Pamela Gragg	1991-1992	Secretary	<i>Centura Bank</i>
1 year(s)	Pat Edwards	1990-1991	Director	<i>BB&T</i>
	Peggy Lindgren	2001-2002	Treasurer	<i>NC Dept of Corrections</i>
2 year(s)	Peggy Lindgren	2002-2003	Treasurer	<i>NC Dept of Corrections</i>
	Peggy Wingate	2000-2001	Secretary	<i>CCB/National Commerce</i>
2 year(s)	Peggy Wingate	2001-2002	Secretary	<i>National Commerce</i>
1 year(s)	Phillip Swain	2010-2011	Director	ABB
	Randy Keeler	2002-2003	Director	Martin Marietta
	Randy Keeler	2003-2004	Director	Martin Marietta
	Randy Keeler	2004-2005	Director	Martin Marietta
	Randy Keeler	2005-2006	Second VP	<i>Martin Marietta</i>
	Randy Keeler	2006-2007	Second VP	<i>Martin Marietta</i>
	Randy Keeler	2007-2008	Secretary	<i>Martin Marietta</i>
	Randy Keeler	2008-2009	Secretary	<i>Martin Marietta</i>
8 year(s)	Randy Keeler	2009-2010	Director	Martin Marietta
1 year(s)	Richard Donahue	1997-1998	First VP	Centura Bank

Research Triangle Chapter History (1985-2014)

Service	Name	Chapter Year	Role	Organization
	Rick Hudon	1996-1997	First VP	CCB
	Rick Hudon	1998-1999	Directory (HTML)	CCB
	Rick Hudon	2001-2002	President	National Commerce
	Rick Hudon	2002-2003	President	National Commerce
	Rick Hudon	2003-2004	President	National Commerce
	Rick Hudon	2003-2004	Past-President	National Commerce
	Rick Hudon	2004-2005	President	National Commerce
	Rick Hudon	2005-2006	Past-President	BCBSNC
	Rick Hudon	2006-2007	Past-President	BCBSNC
	Rick Hudon	2006-2007	Webmaster	BCBSNC
	Rick Hudon	2007-2008	Webmaster	BCBSNC
	Rick Hudon	2008-2009	Webmaster	BCBSNC
	Rick Hudon	2009-2010	Director	BCBSNC
	Rick Hudon	2011-2012	President	BCBSNC
	Rick Hudon	2012-2013	Past-President	BCBSNC
14 year(s)	Rick Hudon	2013-2014	Director	BCBSNC
	Rick Julian	1988-1989	First VP	CP&L
2 year(s)	Rick Julian	1989-1990	Director	CP&L
1 year(s)	Ricky Smith	1992-1993	Director	BB&T
	Satya Maruvada	2009-2010	Director	
	Satya Maruvada	2010-2011	Director	NC State
3 year(s)	Satya Maruvada	2011-2012	Second VP	PwC
	Scott Hanchett	2012-2013	Director	Fidelity
2 year(s)	Scott Hanchett	2013-2014	Director	Fidelity
	Srini Kolathur	2007-2008	Certification Coordinator	
	Srini Kolathur	2008-2009	Certification Coordinator	
	Srini Kolathur	2009-2010	Certification Coordinator	
4 year(s)	Srini Kolathur	2010-2011	Certification Coordinator	
	Srinivas Saraswatula	2008-2009	Webmaster	
	Srinivas Saraswatula	2008-2009	Director	Open Solutions
	Srinivas Saraswatula	2009-2010	Webmaster	Open Solutions
	Srinivas Saraswatula	2010-2011	First VP	Open Solutions
	Srinivas Saraswatula	2010-2011	Webmaster	
	Srinivas Saraswatula	2011-2012	First VP	Open Solutions
	Srinivas Saraswatula	2012-2013	President	Open Solutions
	Srinivas Saraswatula	2013-2014	Past-President	Open Solutions
6 year(s)	Srinivas Saraswatula	2013-2014	President	Open Solutions
	Stacy Thomas	2000-2001	CISA Coordinator	
	Stacy Thomas	2001-2002	CISA Coordinator	
	Stacy Thomas	2001-2002	Webmaster	
	Stacy Thomas	2002-2003	CISA Coordinator	
	Stacy Thomas	2002-2003	Webmaster	
	Stacy Thomas	2003-2004	CISA Coordinator	
	Stacy Thomas	2003-2004	Webmaster	
	Stacy Thomas	2004-2005	CISA Coordinator	
	Stacy Thomas	2004-2005	Webmaster	
	Stacy Thomas	2005-2006	CISA Coordinator	
6 year(s)	Stacy Thomas	2005-2006	Webmaster	
1 year(s)	Stan Melton	1985-1986	Director	Hardee's
1 year(s)	Stephen Piner	2005-2006	Director	BB&T
	Susan Burch	2002-2003	Secretary	Builders Mutual Ins
	Susan Burch	2003-2004	Secretary	Builders Mutual Ins
	Susan Burch	2004-2005	Director	RTI
4 year(s)	Susan Burch	2005-2006	Director	RTI

Research Triangle Chapter History (1985-2014)

Service	Name	Chapter Year	Role	Organization
10 year(s)	Teresa Barnes McCauley	1986-1987	Director	Peoples Bank
	Teresa Barnes McCauley	1987-1988	First VP	<i>Peoples Bank</i>
	Teresa Barnes McCauley	1988-1989	Director	CCB
	Teresa Barnes McCauley	1989-1990	President	<i>First Citizens</i>
	Teresa Barnes McCauley	1990-1991	Past-President	<i>First Citizens</i>
	Teresa Barnes McCauley	1991-1992	Past-President	<i>First Citizens</i>
	Teresa Barnes McCauley	1992-1993	Secretary	<i>First Citizens</i>
	Teresa Barnes McCauley	1993-1994	Secretary	<i>First Citizens</i>
	Teresa Barnes McCauley	1994-1995	Regional VP	<i>First Citizens</i>
	Teresa Barnes McCauley	1996-1997	Second VP	<i>First Citizens</i>
2 year(s)	Terry Smith	1990-1991	Director	<i>Roses Stores</i>
	Terry Smith	1991-1992	First VP	<i>Roses Stores</i>
5 year(s)	Terry Young	1993-1994	Director	Hampton Industries
	Terry Young	1994-1995	Second VP	<i>Hampton Industries</i>
	Terry Young	1995-1996	Secretary	<i>Hampton Industries</i>
	Terry Young	1995-1996	CISA REVIEW COURSE	<i>Hampton Industries</i>
	Terry Young	1996-1997	Director	<i>Hampton Industries</i>
	Terry Young	1997-1998	CISA Coordinator	
2 year(s)	Tia Shoemaker	2011-2012	Research Director	
	Tia Shoemaker	2012-2013	Research Director	
2 year(s)	Tim Phillips	1992-1993	Second VP	<i>Glaxo</i>
	Tim Phillips	1993-1994	Director	Glaxo
3 year(s)	Tom Williams	1987-1988	Director	Planters Bank
	Tom Williams	1988-1989	Second VP	<i>Planters Bank</i>
	Tom Williams	1989-1990	First VP	<i>Planters Bank</i>
1 year(s)	Trish Davis	1985-1986	Director	<i>CP&L</i>
2 year(s)	Wendy White	1990-1991	Treasurer	<i>BB&T</i>
	Wendy White	1991-1992	Second VP	BB&T
3 year(s)	Wes Bjorklund	2006-2007	Director	BB&T
	Wes Bjorklund	2007-2008	Director	RSM McGladrey
	Wes Bjorklund	2008-2009	Director	BB&T
1 year(s)	William Alston	1990-1991	First VP	<i>Hampton Industries</i>

Research Triangle Chapter History (1985-2014)

Appendix C – Chapter Volunteers by length of service (includes 2013-2014 officers)

Total Yrs	Name	Organization
14	Rick Hudon	BCBSNC
11	Jim Shaw	CCB
11	Nelson White	First Citizens
10	Bob Hull	Rex Healthcare
10	Mike Dearing	First Citizens
10	Teresa Barnes McCauley	First Citizens
10	Chris Garriss	UNC
9	Keith Garrett	BB&T
8	Randy Keeler	Martin Marietta
7	Kathy Green	Kathy Green
7	Michael Bobbitt	National Commerce
6	Srinivas Saraswatula	Open Solutions
6	John Levin	GSK
6	Stacy Thomas	
5	Ben McLawhorn	Glaxo Wellcome
5	Lisa Mueller	Progress Energy
5	Martin Vernon	NC Office State Auditor
5	Srinivas Sarawatula	Open Solutions
5	Terry Young	
4	Ben Comer	CP&L
4	Charlie Hinnant	Centura Bank
4	Charlie Stainback	BB&T
4	Judy Baker Ricketts	UNC Hospitals
4	Lester Hales	First Citizens
4	Michelle Wicker	OIG Postal Services
4	Mike Gaynor	Glaxo
4	Mike Saviak	BB&T
4	Srini Kolathur	
4	Susan Burch	RTI
3	Alan Roth	
3	Britt Wilson	First Citizens
3	Chuck Cole	CP&L
3	Dan Panepinto	Planters Bank
3	Jerry Truchinski	CP&L
3	Jim Hinson	CP&L
3	Joanna Rojas	Duke
3	Manny Rojas	CCB
3	Mary Ann Sides	BCBSNC
3	Satya Maruvada	PwC
3	Tom Williams	Planters Bank
3	Wes Bjorklund	BB&T
2	Beth Lowery	CP&L
2	Candace Smith	
2	Diana Peters	BB&T
2	Dick Adams	Student
2	Drury Jenkins	National Spring
2	George Holland	Cherry Bekart & Holland
2	Gerald Kelber	CP&L
2	Heidi Everett	NC Office State Auditor
2	Jim McDonald	PennCorp Financial
2	Jim Tarantino	RTI
2	John Carlson	Kennametal
2	Kirk Whorf	Peoples Bank
2	Lillian Skinner	Dixon Hughes

Research Triangle Chapter History (1985-2014)

Total Yrs	Name	Organization
2	Michael Burch	NC Office State Auditor
2	Pamela Gragg	Centura Bank
2	Peggy Lindgren	NC Dept of Corrections
2	Peggy Wingate	National Commerce
2	Rick Julian	CP&L
2	Scott Hanchett	Fidelity
2	Terry Smith	Roses Stores
2	Tia Shoemaker	
2	Tim Phillips	Glaxo
2	Wendy White	BB&T
1	Andrew Weniger	Glaxo
1	Ann Corbly	
1	Becky Carsten	Caresten & Hampton
1	Bill Hampton	Carsten Hampton Inc.
1	Bill Ladd	Burroughs Wellcome
1	Connie Watkins	CP&L
1	Danny Brown	GTE
1	Dennis Smith	NC State University
1	Diane Kinser	BB&T
1	Gerry Kearns	First Citizens
1	James McDonald	PennCorp Financial
1	John Malvaso	CP&L
1	Leo Howell	NC State University
1	Lisa Starling	NC Office State Auditor
1	Lloud Railey	Peoples Bank
1	Loren Allston	
1	Matha Asby	Peoples Bank
1	Matt Pswolsky	BB&T
1	Minh Do	
1	Norm Burtness	Norm Burtness
1	Pat Edwards	BB&T
1	Phillip Swain	ABB
1	Richard Donahue	Centura Bank
1	Ricky Smith	BB&T
1	Stan Melton	Hardee's
1	Stephen Piner	BB&T
1	Trish Davis	CP&L
1	Dan Schmidt	BB&T
1	Laura O'Grady	
1	William Alston	Hampton Industries
94	Total Volunteers	
3	Average Service	
299	Total Years of Services	

Red Font denotes officer for the 2013-2014 chapter year.

